

WHITE & CASE LLP

J. Christopher Shore
Philip Abelson
Colin T. West
Michele J. Meises
1221 Avenue of the Americas
New York, NY 10020
Telephone: (212) 819-8200
Facsimile: (212) 354-8113

Amanda Parra Criste (admitted *pro hac vice*)
200 South Biscayne Boulevard, Suite 4900
Miami, FL 33131
Telephone: (305) 371-2700
Facsimile: (305) 358-5744

*Counsel to the Official Committee of
Unsecured Creditors*

– and –

Gregory F. Pesce (admitted *pro hac vice*)
111 South Wacker Drive, Suite 5100
Chicago, IL 60606-4302
Telephone: (312) 881-5400
Facsimile: (312) 881-5450

– and –

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF TENTH MONTHLY STATEMENT OF WHITE & CASE LLP
FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

PLEASE TAKE NOTICE that on the date hereof, White & Case LLP (“**White & Case**”) filed its *Tenth Monthly Statement of White & Case LLP for Interim Compensation and*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period November 1, 2023 Through November 30, 2023 (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Fee Notice Parties. *See* Docket No. 101 ¶ 2.A.(a).

PLEASE TAKE FURTHER NOTICE that responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 101] (the “**Interim Compensation Procedures**”);² (b) be served via e-mail so as to be actually received by **12:00 noon (prevailing Eastern Time) on February 13, 2024, being the date that is 15 days following the service of this Monthly Statement**, by (i) White & Case and (ii) the Fee Notice Parties; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See* Docket No. 101 ¶ 2.A.(f).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to White & Case and 100% of the expenses of members of the Committee identified in the Monthly Statement to such members of the Committee. *See id.* ¶ 2.A.(g).

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

PLEASE TAKE FURTHER NOTICE that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder. *See id.* ¶ 2.A.(h).

PLEASE TAKE FURTHER NOTICE that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Kroll at <https://restructuring.ra.kroll.com/genesis/>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

[Remainder of page left intentionally blank]

Dated: January 29, 2024
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

WHITE & CASE LLP

J. Christopher Shore
Philip Abelson
Colin T. West
Michele J. Meises
1221 Avenue of the Americas
New York, NY 10020
Telephone: (212) 819-8200
Facsimile: (212) 354-8113
E-mail: cshore@whitecase.com
philip.abelson@whitecase.com
cwest@whitecase.com
michele.meises@whitecase.com

– and –

Gregory F. Pesce (admitted *pro hac vice*)
111 South Wacker Drive, Suite 5100
Chicago, IL 60606-4302
Telephone: (312) 881-5400
Facsimile: (312) 881-5450
E-mail: gregory.pesce@whitecase.com

– and –

Amanda Parra Criste (admitted *pro hac vice*)
200 South Biscayne Boulevard, Suite 4900
Miami, FL 33131
Telephone: (305) 371-2700
Facsimile: (305) 358-5744
E-mail: aparracriste@whitecase.com

*Counsel to the Official
Committee of Unsecured Creditors*

WHITE & CASE LLP

J. Christopher Shore
Philip Abelson
Colin T. West
Michele J. Meises
1221 Avenue of the Americas
New York, NY 10020
Telephone: (212) 819-8200
Facsimile: (212) 354-8113

Amanda Parra Criste (admitted *pro hac vice*)
200 South Biscayne Boulevard, Suite 4900
Miami, FL 33131
Telephone: (305) 371-2700
Facsimile: (305) 358-5744

*Counsel to the Official Committee of
Unsecured Creditors*

– and –

Gregory F. Pesce (admitted *pro hac vice*)
111 South Wacker Drive, Suite 5100
Chicago, IL 60606-4302
Telephone: (312) 881-5400
Facsimile: (312) 881-5450

– and –

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**TENTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Name of Applicant:	White & Case LLP (“ White & Case ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ Committee ”) of the above-captioned debtors and debtors-in-possession (collectively the “ Debtors ”)
Date of Retention:	April 13, 2023 [Docket No. 222], <i>Effective as of</i> February 10, 2023
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	November 1, 2023 – November 30, 2023 (the “ Compensation Period ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable, and Necessary (100%):	\$1,639,785.00
Amount of Interim Compensation to Be Paid Under Interim Compensation Procedures (80%):	\$1,311,828.00
Amount of Interim Compensation to Be Held Back Under Interim Compensation Procedures (20%):	\$327,957.00
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$5,570.01
Total Interim Compensation and Reimbursement of Expenses Sought:	\$1,645,355.01
Total Interim Compensation and Reimbursement of Expenses to Be Paid Under Interim Compensation Procedures:	\$1,317,398.01
Amount of Reimbursement of Committee Member Expenses Sought as Actual and Necessary:	GBP 544.90 <i>and</i> MXN 753 <i>and</i> € 2,479.21

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,² Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.)

² Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

(Administrative Order M-447), and the Interim Compensation Procedures, White & Case, as counsel to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay: (i) to White & Case, an aggregate amount of \$1,317,398.01, consisting of 80% of the \$1,639,785.00 in fees earned and 100% of the \$5,570.01 in expenses incurred; and (ii) to the Committee member noted below, 100% of the GBP 544.90, MXN 753, and € 2,479.21 in expenses incurred by said member of the Committee.

Professional Services Rendered and Expense Disbursements Incurred

1. Prior to filing this Monthly Statement, White & Case reviewed its hours worked and fees generated (which totaled 1,363.7 hours and \$1,734,251.00) and expenses incurred (which totaled \$6,310.58). Following that review, White & Case voluntarily elected to reduce its fees by 105.2 hours and \$94,466.00 (~5.4%) and its expenses by \$740.57 (~11.7%). White & Case will not seek payment for the fees and expenses that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, White & Case requests payment of an aggregate amount of \$1,317,398.01, consisting of 80% of the \$1,639,785.00 in fees earned and 100% of the \$5,570.01 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, year of admission to practice (if applicable), and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Monthly Statement is approximately \$1,303

per hour.³

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by White & Case timekeepers in rendering services to the Committee during the Compensation Period.

4. **Exhibit C** sets forth the time records for White & Case timekeepers for which compensation is sought by White & Case, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary of, and detailed entries of: (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members pursuant to the Interim Compensation Procedures.

6. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B01	Asset Sales	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B02	Automatic Stay Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B03	Case Administration	8.6	\$5,795.00
	Because of the size and complexity of these chapter 11 cases, daily case administration matters necessarily required services by White & Case during the Compensation Period.		

³ The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	<p>White & Case professionals and paraprofessionals were involved in the following activities, among others, relating to administration of these chapter 11 cases during the Compensation Period: (i) conference calls with the White & Case team to discuss and review on a detailed basis various workstreams, staffing, and upcoming deadlines; (ii) attending to external file management, including external data rooms, and preparing and filing papers on the Court docket and serving same; and (iii) attending to internal file management, including establishing an internal case calendar, preparing workstream trackers, reviewing relevant critical dates, organizing court filings and transcripts, preparing materials for Court hearings, and monitoring work in progress.</p> <p>Notwithstanding the foregoing, during the Compensation Period, White & Case committed limited time to this project category.</p>		
B04	Case Strategy	8.6	\$5,795.00
	<p>During the Compensation Period, White & Case professionals devoted significant time and effort to developing an overall strategy to maximize value for unsecured creditors. White & Case professionals had numerous strategy calls, including: (i) internally with other White & Case professionals; (ii) with one or more representatives from some or all of the Committee's professionals; (iii) with one or more representatives from some or all of the Debtors' professionals; and (iv) with one or more representatives from some or all of the Ad Hoc Group's professionals. White & Case professionals also had strategy calls with certain of the adverse parties.</p>		
B05	Cash Management & Intercompany Issues	0.2	\$420.00
	<p>During the Compensation Period, White & Case committed limited time to this project category.</p>		
B06	Claims Administration & Objections	206.0	\$273,974.00
	<p>During the Compensation Period, White & Case spent time on this project category addressing various claims issues related to several cryptocurrency entities and objections thereto. White & Case professionals dedicated significant time to (i) research on claims, settlement, foreclosure, and other litigation issues, (ii) conferences with professionals for other parties in interest regarding the foregoing, and (iii) analysis of adversary complaints and related documents.</p>		
B07	Committee Meetings & Communications	244.6	\$291,044.00
	<p>During the Compensation Period, White & Case spent significant time preparing for and attending weekly meetings of the Committee, as well as communicating with the Committee on key developments in the chapter 11 cases and plan issues. The preparation for Committee</p>		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	meetings included calls and e-mails with the Committee's professionals and the preparation of meeting agendas, slide presentations, and other discussion materials for the Committee members. White & Case professionals also took minutes and notes of the contents of these meetings. In addition, White & Case had one-off communications with Committee members regarding case strategy, case filings, and ongoing developments.		
B08	Corporate, Securities & Regulatory Issues	5.6	\$8,020.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B09	Crypto Matters, Business Operations & Utilities	11.7	\$15,851.00
	During the Compensation Period, White & Case committed limited time to this project category and addressed insurance issues.		
B10	Creditor Communications	32.5	\$33,684.00
	During the Compensation Period, White & Case assisted the Committee in communicating with creditors, including, but not limited to, addressing certain data breach issues, and revising the Committee's website and materials thereon, such as FAQs for creditors and weekly updates and presentations.		
B11	Exclusivity, Plan & Disclosure Statement	482.5	\$662,567.00
	During the Compensation Period, White & Case expended significant time analyzing plan and restructuring issues, including conferring with the Debtors' advisors and the Committee's advisors, and advising the Committee regarding same. White & Case's time committed to this project category notably revolved around disclosure statement, solicitation procedures, and plan settlement issues. White & Case professionals also analyzed and negotiated repayment and global restructuring agreements, as well as the draft amended chapter 11 plan and plan support agreement, with notable attention to the distribution principles. The Committee's additional statement and reservation of rights with respect to the Debtors' motion to approve the disclosure statement and solicitation procedures was filed on November 7, 2023. [Docket No. 895].		
B12	Executory Contracts & Unexpired Leases	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B13	GAP Issues	0.0	\$0.00

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	During the Compensation Period, White & Case did not commit any time to this project category.		
B14	Hearings	71.8	\$96,386.00
	During the Compensation Period, White & Case professionals attended hearings on November 7, November 28, and November 30, 2023.		
B15	Investigations	5.5	\$5,830.00
	During the Compensation Period, White & Case professionals committed limited time to this project category.		
B16	Non-working Travel	9.4	\$11,468.00
	During the Compensation Period, White & Case professionals travelled in connection with attending Court hearings.		
B17	Professional Retention & Fees – Other	3.9	\$4,418.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B18	Professional Retention & Fees – W&C	51.6	\$48,668.00
	During the Compensation Period, White & Case prepared its September, October, and November fee statements, and its second interim fee application. The eighth White & Case monthly fee statement was filed on November 1, 2023. [Docket No. 878]. The second White & Case interim fee application was filed on November 13, 2023. [Docket No. 917]. The ninth White & Case monthly fee statement was filed on November 30, 2023 [Docket No. 1011].		
B19	Reports, Schedules & Statement	1.3	\$494.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B20	Taxes	18.7	\$24,277.00
	During the Compensation Period, White & Case professionals analyzed the tax structure considerations of the Debtors' restructuring and proposed chapter 11 plan.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B21	US Trustee Issues	0.4	\$754.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B22	Mediation	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		

Reservation of Rights

7. Although White & Case has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to seek payment of such fees and expenses not included herein.

Notice

8. White & Case will provide notice of this Monthly Statement to the Fee Notice Parties [see Docket No. 101 ¶ 2.A.(a)] in accordance with the Interim Compensation Procedures.

Dated: January 29, 2024
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

WHITE & CASE LLP

J. Christopher Shore
Philip Abelson
Colin T. West
Michele J. Meises
1221 Avenue of the Americas
New York, NY 10020
Telephone: (212) 819-8200
Facsimile: (212) 354-8113
E-mail: cshore@whitecase.com
philip.abelson@whitecase.com
cwest@whitecase.com
michele.meises@whitecase.com

– and –

Gregory F. Pesce (admitted *pro hac vice*)
111 South Wacker Drive, Suite 5100
Chicago, IL 60606-4302
Telephone: (312) 881-5400
Facsimile: (312) 881-5450
E-mail: gregory.pesce@whitecase.com

– and –

Amanda Parra Criste (admitted *pro hac vice*)
200 South Biscayne Boulevard, Suite 4900
Miami, FL 33131
Telephone: (305) 371-2700
Facsimile: (305) 358-5744
E-mail: aparracriste@whitecase.com

*Counsel to the Official
Committee of Unsecured Creditors*

Exhibit A

Timekeeper Summary

Name	Title	Year Admitted	Areas of Expertise	Hours	Rate	Amount
Hirshorn, Deanna	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	10.3	\$380.00	\$3,914.00
Ludovici, Stephen	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	14.8	\$1,240.00	\$18,352.00
Clausen, Neil	Associate	2016	Tax Practice	9.6	\$1,180.00	\$11,328.00
Fryman, Scott	Partner	2015	Tax Practice	6.0	\$1,460.00	\$8,760.00
West, Colin	Partner	2008	Commercial Litigation Practice	135.7	\$1,370.00	\$185,909.00
Parra Criste, Amanda	Associate	2015	Financial Restructuring & Insolvency (FRI) Practice	213.3	\$1,220.00	\$260,226.00
Mitra, Anais	Associate	2022	Financial Restructuring & Insolvency (FRI) Practice	17.1	\$740.00	\$12,654.00
Shore, Christopher	Partner	1992	Commercial Litigation Practice	126.2	\$2,100.00	\$265,020.00
Meises, Michele	Counsel	1992	Financial Restructuring & Insolvency (FRI) Practice	170.2	\$1,310.00	\$222,962.00
Kaul, Sequoia	Associate	2018	Commercial Litigation Practice	63.7	\$1,060.00	\$67,522.00
Abelson, Philip	Partner	2000	Financial Restructuring & Insolvency (FRI) Practice	202.9	\$1,590.00	\$322,611.00
Yoo, Jade	Associate	2020	Commercial Litigation Practice	33.4	\$1,020.00	\$34,068.00
Sutherland, Gabe	Associate	2023	Financial Restructuring & Insolvency (FRI) Practice	21.0	\$740.00	\$15,540.00
Lundy, Lauren	Associate	4/23/2020	Financial Restructuring & Insolvency (FRI) Practice	14.2	\$1,020.00	\$14,484.00
Strom, Peter	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	112.0	\$960.00	\$107,520.00
Eliaszadeh, Chante	Associate	1/30/2021	Bank Advisory Practice	10.8	\$960.00	\$10,368.00
Chitwan, Charu	Associate	6/12/2014	Financial Restructuring & Insolvency (FRI) Practice	64.1	\$560.00	\$35,896.00
Delgado, Gabriela	Associate	10/11/2023	Financial Restructuring & Insolvency (FRI) Practice	5.6	\$740.00	\$4,144.00
Landy, Douglas	Partner	1/31/1994	Bank Advisory Practice	11.6	\$1,840.00	\$21,344.00
Chin, Sylvia	Partner of Counsel	3/1/1978	Securities Practice	2.1	\$1,590.00	\$3,339.00
Kuethman, Kathryn	Associate	3/8/2021	Commercial Litigation Practice	5.9	\$960.00	\$5,664.00
Kropp, Andrea	Associate	11/8/2021	Financial Restructuring & Insolvency (FRI) Practice	8.0	\$1,020.00	\$8,160.00
Grand Total				1,258.5		\$1,639,785.00

Exhibit B

Project Summary

Cat. No.	Project Category Description	Total Hours	Total Fees
B01	Asset Sales	0.0	\$0.00
B02	Automatic Stay Issues	0.0	\$0.00
B03	Case Administration	8.6	\$5,795.00
B04	Case Strategy	104.2	\$156,135.00
cB05	Cash Management & Intercompany Issues	0.2	\$420.00
B06	Claims Administration & Objections	206.0	\$273,974.00
B07	Committee Meetings & Communications	244.6	\$291,044.00
B08	Corporate, Securities & Regulatory issues	5.6	\$8,020.00
B09	Crypto Matters, Business Operations, & Utilities	11.7	\$15,851.00
B10	Creditor Communications	32.5	\$33,684.00
B11	Exclusivity, Plan & Disclosure Statement	482.5	\$662,567.00
B12	Executory Contracts & Unexpired Leases	0.0	\$0.00
B13	GAP Issues	0.0	\$0.00
B14	Hearings	71.8	\$96,386.00
B15	Investigations	5.5	\$5,830.00
B16	Non-working Travel	9.4	\$11,468.00
B17	Professional Retention & Fees – Other	3.9	\$4,418.00
B18	Professional Retention & Fees – W&C	51.6	\$48,668.00
B19	Reports, Schedules & Statements	1.3	\$494.00
B20	Taxes	18.7	\$24,277.00
B21	US Trustee Issues	0.4	\$754.00
B22	Mediation	0.0	\$0.00
	Grand Total	1,258.5	\$1,639,785.00

Exhibit C

Time Records

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

For professional services for the period ending 30 November 2023

DATE	DESCRIPTION	TIMEKEEPER	HOURS
Case Administration			
1 November 2023	Update internal pleadings file.	D Hirshorn	0.20
3 November 2023	Call with W&C team re: work in progress.	A Kropp	0.70
3 November 2023	Update internal pleadings file (0.4); update internal case calendar (0.3).	D Hirshorn	0.70
6 November 2023	Update internal case calendar.	D Hirshorn	0.10
6 November 2023	Emails with M. Meises and P. Strom re: upcoming filings (0.1); update main and adversary internal pleadings files (0.5).	D Hirshorn	0.60
6 November 2023	Update internal pleadings file.	D Hirshorn	0.10
7 November 2023	Revise work-in-process tracker.	P Strom	0.20
7 November 2023	Emails with P. Strom and M. Meises re: upcoming filings (0.1); finalize and file statement re: motion to approve Disclosure Statement (0.2); correspondence with Kroll team re: service of same (0.1).	D Hirshorn	0.40
8 November 2023	Conference with J. Yoo and C. West re: litigation workstreams.	S Kaul	0.40
14 November 2023	Review work in progress tracker (0.1); call with W&C team re: same (0.6).	M Meises	0.70
14 November 2023	Prepare issues list re: Plan, and revise work in progress tracker re: same (0.3); prepare issues list re: work in progress tracker (0.2).	A Parra Criste	0.50
14 November 2023	Call with W&C team re: workstreams.	A Parra Criste	0.60
14 November 2023	Update work-in-process tracker.	P Strom	0.20
15 November 2023	Update internal pleadings file (0.3); update internal case calendar (0.3).	D Hirshorn	0.60
17 November 2023	Update internal pleadings file (0.3); update internal case calendar (0.2); review hearing registrations (0.1); email Chambers re: same (0.1).	D Hirshorn	0.70
20 November 2023	Update internal pleadings file (0.2); update internal case calendar (0.1).	D Hirshorn	0.30
22 November 2023	Update internal pleadings file (0.1); update internal case calendar (0.1).	D Hirshorn	0.20
28 November 2023	Finalize proposed orders for electronic devices re: upcoming	D Hirshorn	0.50

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	hearings (0.3); update eCourt Appearance submissions re: November 30 hearing (0.2).		
28 November 2023	Update internal pleadings file (0.3); review agenda re: November 30 hearing (0.1).	D Hirshorn	0.40
29 November 2023	Update internal pleadings file (0.3); update internal case calendar (0.1).	D Hirshorn	0.40
30 November 2023	Update internal pleadings file.	D Hirshorn	0.10
SUBTOTAL: Case Administration			8.60

Case Strategy

1 November 2023	Conference with M. Nuvelstijn (Bitvavo) re: updates.	P Abelson	0.50
1 November 2023	Call with P. Abelson re: strategy.	A Parra Criste	0.30
1 November 2023	Call with M. Weinberg (Cleary) re: Ad Hoc Group materials.	A Parra Criste	0.50
2 November 2023	Analysis re: Plan issues (1.8); emails with W&C team re: same (0.2).	J Shore	2.00
2 November 2023	Conference with B. Rosen (Proskauer) re: updates (0.6); conference with E. Daucher (Norton Rose Fulbright) re: same (0.2); conference with S. O'Neal (Cleary) re: same (0.8).	P Abelson	1.60
2 November 2023	Call with HL and BRG teams re: open issues and next steps.	M Meises	0.50
2 November 2023	Call with Committee advisors re: open issues and next steps (0.5); call with P. Abelson re: call with Proskauer and Cleary teams re: strategy (0.4).	A Parra Criste	0.90
3 November 2023	Emails with Committee advisors re: next steps (0.2); confer with P. Abelson re: updates and strategy (0.1).	J Shore	0.30
3 November 2023	Conference with S. O'Neal (Cleary) re: updates and strategy (0.7); conference with C. Shore re: same (0.1); conference with W&C team re: same (0.7); conference with A. Parra Criste re: same (0.5).	P Abelson	2.00
3 November 2023	Calls with P. Abelson re: strategy.	A Parra Criste	1.20
3 November 2023	Call with W&C team re: open issues and next steps.	A Parra Criste	0.50
3 November 2023	Call with W&C team re: case strategy.	P Strom	0.70
4 November 2023	Revise letter to Cleary team re: open issues.	M Meises	0.10
4 November 2023	Call with P. Abelson re: strategy.	A Parra Criste	0.50
5 November 2023	Conference with S. O'Neal (Cleary) re: updates (0.1); conference with A. Parra Criste re: same (0.7).	P Abelson	0.80

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 November 2023	Call with Committee advisors re: updates and next steps (0.4); conference with A. Parra Criste re: same (0.5).	P Abelson	0.90
6 November 2023	Call with HL and BRG teams re: open issues and next steps.	M Meises	0.50
6 November 2023	Call with Committee advisors re: open issues and next steps.	A Parra Criste	0.50
6 November 2023	Conference with C. Shore, C. West, and Committee advisors re: open issues and next steps.	S Kaul	0.40
6 November 2023	Call with W&C, HL, and BRG teams re: case strategy.	P Strom	0.50
7 November 2023	Conference with B. Rosen (Proskauer) re: updates.	P Abelson	0.30
7 November 2023	Review work in progress tracker.	M Meises	0.20
7 November 2023	Call with W&C team re: open issues and next steps (0.2); call with Committee advisors, Debtors, and others re: same (0.4).	A Parra Criste	0.60
7 November 2023	Attend conference with W&C team re: open issues and next steps.	A Kropp	0.20
7 November 2023	Call with A. Parra Criste and A. Kropp re: matter updates.	P Strom	0.30
8 November 2023	Meetings with ad hoc group member re: open issues (0.4); calls with W&C team re: open issues and next steps (0.3).	J Shore	0.70
8 November 2023	Conference with S. O'Neal (Cleary) re: updates (0.2); conference with A. Parra Criste re: same (0.7).	P Abelson	0.90
8 November 2023	Calls with P. Abelson re: strategy (0.7); call with C. Kearns (BRG) re: same (0.2).	A Parra Criste	0.90
9 November 2023	Call with C. West re: negotiation issues.	J Shore	0.40
9 November 2023	Conference with B. Rosen (Proskauer) re: updates (0.4); conference with S. O'Neal (Cleary) re: same (0.4).	P Abelson	0.80
9 November 2023	Call with Committee advisors re: open issues and next steps (0.5); call with Proskauer team re: negotiations issues (0.3); call with C. Shore re: same (0.4); call with Committee advisors re: negotiations (0.4).	C West	1.60
9 November 2023	Call with W&C team re: updates and open issues.	S Chin	0.20
9 November 2023	Calls with HL and BRG teams re: open issues and next steps.	M Meises	0.50
9 November 2023	Call with P. Abelson re: case strategy.	A Parra Criste	0.40
9 November 2023	Conference with M. Meises, C. West, P. Abelson, and Committee advisors re: updates and next steps.	S Kaul	0.30
9 November 2023	Call with W&C, HL, and BRG teams re: deal strategy.	P Strom	0.50

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 November 2023	Confer with P. Abelson re: updates and strategy.	J Shore	0.30
10 November 2023	Conference with B. Rosen (Proskauer) re: updates and strategy (0.3); conference with A. Parra-Criste re: same (0.7); conferences with S. O'Neal (Cleary) re: same (1.1); conference with C. Shore re: same (0.3); conference with C. Kearns (BRG) re: same (0.1).	P Abelson	2.50
10 November 2023	Call with P. Abelson re: strategy.	A Parra Criste	0.80
11 November 2023	Conference with S. O'Neal (Cleary) re: updates (0.3); conference with A. Parra-Criste re: same (0.3).	P Abelson	0.60
12 November 2023	Conference with S. O'Neal (Cleary) re: updates.	P Abelson	0.70
12 November 2023	Calls with P. Abelson re: strategy (0.8); call with M. Renzi (BRG), B. Geer (HL), and P. Abelson re: same (0.5).	A Parra Criste	1.30
13 November 2023	Calls with Committee advisors re: open issues and next steps (0.7); emails with W&C team re: open issues and next steps (0.2); confer with P. Abelson re: updates and next steps (0.2).	J Shore	1.10
13 November 2023	Emails with Committee advisors re: partial repayment agreement (0.3); analysis re: distribution principles (1.6); analysis re: revised proposal (2.1); call with Proskauer and Cleary teams re: partial repayment agreement (1.0).	J Shore	5.00
13 November 2023	Call with Committee advisors re: updates and next steps (0.7); conference with S. O'Neal (Cleary) re: same (0.7); conference with A. Parra-Criste re: same (0.7); conference with C. Shore re: same (0.2).	P Abelson	2.30
13 November 2023	Call with Committee advisors re: next steps.	C West	0.70
13 November 2023	Call with HL and BRG teams re: open issues and next steps.	M Meises	0.70
13 November 2023	Call with P. Abelson re: strategy (0.2); call with Committee advisors re: same (0.7).	A Parra Criste	0.90
13 November 2023	Call with W&C, HL, and BRG teams re: Plan strategy.	P Strom	0.70
14 November 2023	Confer with P. Abelson re: updates.	J Shore	0.10
14 November 2023	Conference with B. Rosen (Proskauer) re: updates (0.2); conference with B. Geer (HL) and B. Rosen (Proskauer) re: same (0.3); conference with S. O'Neal (Cleary) re: same (0.2); conference with C. Shore re: same (0.1).	P Abelson	0.80
14 November 2023	Call with W&C team re: case status and next steps.	C West	0.60
14 November 2023	Call with P. Abelson re: case strategy (0.3); prepare issues list for meeting with Proskauer and Cleary teams re: open issues and next steps (0.2).	A Parra Criste	0.50
14 November 2023	Confer with W&C team re: matter updates.	A Kropp	0.60

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 November 2023	Telephone conference with W&C team re: case status and workstreams.	L Lundy	0.40
14 November 2023	Call with W&C team re: matter updates.	P Strom	0.60
15 November 2023	Calls with P. Abelson re: strategy (0.7); calls with P. Abelson and Cleary team re: same (0.8); review and prepare comments re: Digital Currency Group meeting agenda (0.2).	A Parra Criste	1.70
16 November 2023	Prepare for upcoming meetings re: open issues (1.3); confer with P. Abelson re: updates (0.1).	J Shore	1.40
16 November 2023	Conference with S. O'Neal (Cleary) and A. Parra Criste re: updates (0.9); Conference with A. Parra Criste and P. Strom re: same (0.5); conference with Committee advisors re: same (0.4); conference with C. Shore re: same (0.1); conference with S. O'Neal (Cleary) re: same (0.7).	P Abelson	2.60
16 November 2023	Call with Committee advisors re: updates and next steps.	C West	0.50
16 November 2023	Call with BRG and HL teams re: open issues and next steps.	M Meises	0.50
16 November 2023	Call with S. O'Neal (Cleary) re: strategy.	A Parra Criste	0.20
16 November 2023	Attend call with Committee advisors re: updates and next steps.	A Parra Criste	0.40
16 November 2023	Call with W&C, HL, and BRG teams re: case strategy.	P Strom	0.50
17 November 2023	Confer with P. Abelson re: updates.	J Shore	0.10
17 November 2023	Conference with C. Shore re: updates (0.1); conference with S. O'Neal (Cleary) re: same (0.9); conference with B. Rosen (Proskauer) and M. Nuvelstijn (Bitvavo) re: same (0.4).	P Abelson	1.40
19 November 2023	Conference with S. O'Neal (Cleary) re: updates (1.1); conference with M. Nuvelstijn (Bitvavo) re: same (0.9); conference with A. Parra-Criste re: same (0.4); conference with B. Rosen (Proskauer) re: same (0.3).	P Abelson	2.70
19 November 2023	Call with P. Abelson re: strategy.	A Parra Criste	0.40
20 November 2023	Conference with S. O'Neal (Cleary) re: updates (0.3); conference with C. Shore re: same (0.1); conference with A. Parra-Criste re: same (0.7); call with Cleary and W&C teams re: same (0.5); conference with B. Rosen (Proskauer) re: same (0.2); conference with Committee advisors re: same (0.4).	P Abelson	2.20
20 November 2023	Call with Committee advisors re: updates and next steps.	C West	0.40
20 November 2023	Call with Cleary and W&C teams re: strategy.	A Parra Criste	0.50
20 November 2023	Call with P. Abelson re: case issues.	A Parra Criste	0.20
20 November 2023	Call with W&C, HL, and BRG teams re: case strategy.	P Strom	0.40

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 November 2023	Confer with Digital Currency Group re: open issues and next steps (2.5); emails with Committee advisors and W&C team re: partial repayment agreement (0.2).	J Shore	2.70
21 November 2023	Call with P. Abelson, Steerco, and Debtor' advisors re: updates and next steps.	J Shore	1.30
21 November 2023	Prepare for conference with Committee and Steerco re: updates (0.3); attend same (1.0); conference with Digital Currency Group, Steerco, and Committee re: updates (2.5); meet with Steerco and Debtors' advisors re: same (1.3); conference with C. Shore re: same (0.1); conference with A. Parra-Criste re: same (0.5); conference with S. O'Neal (Cleary) re: same (0.3).	P Abelson	6.00
21 November 2023	Call with Ad Hoc Group re: open issues and next steps.	M Meises	1.00
21 November 2023	Meet with Digital Currency Group re: open issues and next steps.	A Parra Criste	2.50
21 November 2023	Call with P. Abelson re: updates and next steps.	A Parra Criste	0.50
22 November 2023	Calls with Committee advisors and W&C team re: open issues and next steps (1.2); confer with P. Abelson re: updates (0.2); confer with M. Renzi (BRG), P. Abelson, and M. Nuvelstijn (Bitvavo) re: updates (0.2).	J Shore	1.60
22 November 2023	Conference with C. Shore re: updates (0.2); conference with M. Renzi (BRG) and M. Nuvelstijn (Bitvavo) re: same (0.1); conference with M. Renzi (BRG) re: same (0.2); conference with M. Renzi (BRG), C. Shore, and M. Nuvelstijn (Bitvavo) re: same (0.2); conference with S. O'Neal (Cleary) re: same (0.2).	P Abelson	0.90
22 November 2023	Call with steering committee re: open issues and next steps.	M Meises	1.00
22 November 2023	Call with P. Abelson re: open issues and next steps.	A Parra Criste	0.10
24 November 2023	Conference with C. Shore re: updates (0.3); conference with A. Parra-Criste re: same (0.3).	P Abelson	0.60
25 November 2023	Conference with S. O'Neal (Cleary) re: updates.	P Abelson	0.10
26 November 2023	Call with Cleary team re: updates (1.5); conference with S. O'Neal (Cleary) re: same (0.4).	P Abelson	1.90
26 November 2023	Call with P. Abelson re: strategy.	A Parra Criste	0.70
27 November 2023	Confer with P. Abelson re: updates.	J Shore	0.60
27 November 2023	Conference with C. Shore re: updates (0.6); conference with Committee advisors re: same (1.2).	P Abelson	1.80
27 November 2023	Call with Committee advisors re: updates and next steps.	C West	0.50
27 November 2023	Call with HL and BRG teams re: open issues and next steps (1.2); confer with P. Strom re: same (0.1).	M Meises	1.30

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
27 November 2023	Call with Committee advisors re: open issues and next steps (0.6); call with P. Strom re: same (0.2).	A Parra Criste	0.80
27 November 2023	Emails with W&C team re: motion re: partial repayment agreement amendment (0.2); correspondence with BRG team re: review re: Crypto Creditor Group holdings (0.1).	A Parra Criste	0.30
27 November 2023	Call with W&C, HL, and BRG teams re: Plan strategy.	P Strom	1.20
27 November 2023	Update internal pleadings file (0.3); update internal case calendar (0.2).	D Hirshorn	0.50
28 November 2023	Call with W&C team re: updates and next steps.	C West	0.50
28 November 2023	Call with W&C team re: workstreams and next steps.	M Meises	0.50
28 November 2023	Calls with P. Abelson re: strategy (0.6); call with W&C team re: same (0.5).	A Parra Criste	1.10
28 November 2023	Confer with W&C team re: matter updates.	A Kropp	0.50
28 November 2023	Telephone conference with W&C team re: workstreams and next steps.	L Lundy	0.50
28 November 2023	Call with W&C team re: updates and workstreams.	P Strom	0.50
29 November 2023	Confer with P. Abelson re: updates.	J Shore	0.20
29 November 2023	Conference with C. Shore re: updates.	P Abelson	0.20
29 November 2023	Call with Cleary team re: open issues and next steps.	M Meises	1.00
29 November 2023	Call with P. Strom re: case issues.	A Parra Criste	0.50
30 November 2023	Conference with Committee advisors re: strategy updates (1.4); conference with A. Parra-Criste re: same (1.7); conference with S. O'Neal (Cleary) and J. VanLare (Cleary) re: same (0.4).	P Abelson	3.50
30 November 2023	Meet with Committee advisors re: updates and next steps.	C West	0.70
30 November 2023	Call with HL and BRG teams re: open issues and next steps (0.7); call with same re: same (0.7).	M Meises	1.40
30 November 2023	Call with P. Strom re: research tasks.	A Parra Criste	0.50
30 November 2023	Call with Committee advisors re: strategy (0.8); calls with P. Abelson re: case strategy (2.0).	A Parra Criste	2.80
30 November 2023	Call with W&C, HL, and BRG teams re: case strategy.	P Strom	0.60
SUBTOTAL: Case Strategy			104.20

Cash Management & Intercompany Issues

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 November 2023	Call with Committee advisors re: open issues re: cash flow.	J Shore	0.20
SUBTOTAL: Cash Management & Intercompany Issues			0.20

Claims Administration & Objections

1 November 2023	Conference with C. West re: Gemini issues.	P Abelson	0.60
1 November 2023	Call with L. Barefoot (Cleary) re: Gemini issues (0.3); review emails with Debtors re: Gemini claims (0.5); emails to W&C team re: Gemini claims (0.3); call with C. Shore re: same (0.1); review legal and factual research re: Gemini claims (1.9); emails with W&C team re: same (0.3).	C West	3.40
1 November 2023	Legal research re: improper foreclosure (1.1); legal research re: constructive trust issues (0.8); review legal research summary from J. Yoo (0.2).	S Kaul	2.10
1 November 2023	Call with C. West re: answer and counterclaims re: Gemini complaint (0.4); draft email to C. West re: Gemini security agreement amendments (0.2); confer with J. Yoo re: Gemini foreclosure, draft answer, and counterclaims (0.3).	S Kaul	0.90
1 November 2023	Legal research re: response to adversary complaint, and conferences with C. West and S. Kaul re: same.	J Yoo	3.90
2 November 2023	Analysis re: Gemini issues (0.2); conference with E. Hengel (BRG) re: claims issues (0.3).	P Abelson	0.50
2 November 2023	Call with W&C team re: Gemini research and open issues (0.5); analysis re: research materials from W&C team re: same (1.2).	C West	1.70
2 November 2023	Conference with C. West and J. Yoo re: Gemini adversary complaint (0.4); draft email to J. Yoo re: Gemini Earn issues (0.2).	S Kaul	0.60
2 November 2023	Legal research re: response to adversary complaint, and conferences with C. West and S. Kaul re: same (4.3); call with W&C team re: same (0.6).	J Yoo	4.90
3 November 2023	Analysis re: legal research re: Gemini foreclosure issues (1.9); correspondence with W&C team re: same (0.2).	C West	2.10
3 November 2023	Confer with C. West re: draft summary re: Gemini constructive trust issues (0.2); review relevant documents chart re: Gemini foreclosure issues (0.3); analysis re: materials re: same (0.7); prepare materials re: Gemini fraudulent conveyance claims (1.4).	S Kaul	2.60
3 November 2023	Legal research re: open issues re: response re: adversary complaint, and conferences with C. West and S. Kaul re: same.	J Yoo	4.50
4 November 2023	Analysis re: materials re: Gemini foreclosure litigation issues.	C West	1.10
4 November 2023	Draft email to C. West re: Gemini fraudulent conveyance claims.	S Kaul	0.80
5 November 2023	Review email correspondence with W&C team re: Gemini issues.	P Abelson	0.10

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 November 2023	Analysis re: materials re: Gemini action (1.0); emails with Debtors' counsel and Committee members re: same (0.3).	C West	1.30
6 November 2023	Conference with J. Yoo and K. Kuethman re: Gemini adversary complaint.	S Kaul	0.50
6 November 2023	Conferences with S. Kaul and K. Kuethman re: research and analysis re: Gemini adversary proceeding.	J Yoo	0.90
6 November 2023	Legal research re: Gemini complaint (3.4); confer with J. Yoo re: same (0.9).	K Kuethman	4.30
7 November 2023	Analysis re: answer and counterclaims.	J Shore	2.10
7 November 2023	Review settlement papers re: Three Arrows Capital.	C West	0.50
7 November 2023	Confer with J. Yoo and K. Kuethman re: summary re: Gemini filings (0.4); correspondence with C. West re: motion to dismiss Gemini complaint (0.2); correspondence with same re: reasonably equivalent value analysis (0.2); legal research re: intervenors and adversary proceedings (1.2); draft email to C. West re: same (0.4).	S Kaul	2.40
7 November 2023	Prepare presentation for Committee re: Gemini adversary proceeding, and confer with S. Kaul re: same.	J Yoo	1.90
8 November 2023	Analysis re: materials re: Three Arrows Capital (1.9); call with Committee advisors re: issues re: Three Arrows Capital (0.3); call with C. West re: Gemini complaint issues (0.4); confer with S. Kaul, L. Barefoot (Cleary), C. West, and Committee advisors re: Debtors' answer and motion to dismiss re: Gemini complaint (0.5); call with C. West and S. Kaul re: same (0.2).	J Shore	3.30
8 November 2023	Conference with C. West re: Gemini issues (0.1); review analysis re: constructive trust issues (0.4); conference with D. Smith (Pryor Cashman) re: Gemini issues (0.7); conference with Cleary team re: same (0.4); conference with J. Drew (Norton Rose Fulbright) re: preference issues (0.1).	P Abelson	1.70
8 November 2023	Review Debtors' draft response to Gemini complaint (1.1); analysis re: legal and factual research re: motion to dismiss and associated issues (2.4); call with Debtors' counsel re: response to Gemini complaint (0.4); call with C. Shore re: same (0.4); call with W&C team re: research re: Gemini claims (0.3); analysis re: Three Arrows settlement and draft 9019 motion (1.0).	C West	5.60
8 November 2023	Analysis re: summary re: governmental claims.	A Parra Criste	0.10
8 November 2023	Conference with C. Shore, L. Barefoot (Cleary), C. West, and Committee advisors re: Debtors' answer and motion to dismiss re: Gemini complaint (0.5); call with C. Shore and C. West re: same (0.2); review second amendment re: Gemini security agreement (0.2); draft stipulation and agreed order re: Committee and Ad Hoc Group intervention re: Gemini adversary proceeding (0.8).	S Kaul	1.70
8 November 2023	Review correspondence with W&C team re: Gemini adversary proceeding.	J Yoo	0.10

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
9 November 2023	Call with Debtors' counsel re: Gemini issues (0.1); call with W&C team re: same (0.6); review research memorandum from W&C team re: Gemini issues (3.1); emails to W&C team re: same (0.3).	C West	4.10
9 November 2023	Email to W&C securities team re: trust issues.	A Parra Criste	0.10
9 November 2023	Conference with Committee advisors re: claims issues (1.0); prepare summary re: Gemini foreclosure issues (0.4); correspondence with C. West re: same (0.2); draft email to S. Chin re: Gemini foreclosure issues (0.3).	S Kaul	1.90
9 November 2023	Attend calls with W&C team re: Debtors' counterclaims.	J Yoo	1.20
10 November 2023	Analysis re: materials re: litigation scenarios, and prepare comments re: same (3.4); analysis re: intervention stipulation (1.4).	J Shore	4.80
10 November 2023	Conference with D. Smith (Hughes Hubbard) re: Gemini issues (0.3); review materials re: same (0.2).	P Abelson	0.50
10 November 2023	Analysis re: Gemini litigation intervention.	C West	0.80
10 November 2023	Confer with C. West re: stipulated intervention (0.2); review and revise same (0.3); correspondence with C. West re: same (0.1); draft email to C. Shore re: same (0.1).	S Kaul	0.70
11 November 2023	Review litigation recovery analysis.	C West	1.70
12 November 2023	Analysis re: outstanding litigation materials and open issues.	J Shore	0.80
12 November 2023	Conference with C. West re: Gemini issues.	P Abelson	0.10
12 November 2023	Review Gemini discovery requests and factual research re: same (0.9); review research re: Gemini foreclosure issues (1.3); emails with W&C team re: same (0.3).	C West	2.50
13 November 2023	Conference with D. Smith (Hughes Hubbard) re: Gemini issues (0.2); call with Cleary team re: same (0.4); conference with C. West re: same (0.6); call with HL team and A. Parra-Criste re: Gemini reserve issues (0.4).	P Abelson	1.60
13 November 2023	Call with litigation team re: research re: Gemini litigation (0.6); call with Debtors' counsel re: same (0.6); call with P. Abelson re: same (0.5); call with Proskauer team re: Gemini issues (0.3); review legal and factual research re: Gemini litigation and discovery (2.1).	C West	4.10
13 November 2023	Legal research re: foreclosure issues (0.3); call with C. West re: same (0.2); prepare summary for C. West re: foreclosure issues (0.5).	S Kaul	1.00
13 November 2023	Conference with C. West and J. Yoo re: Committee research and Gemini discovery (0.5); conference with L. Barefoot (Cleary), C. West, and W&C and Cleary teams re: same (0.5); revise draft stipulation re: intervention (0.3); draft email to L. Barefoot (Cleary) re: same (0.1); confer with C. West re: draft discovery requests to	S Kaul	3.10

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Gemini (0.2); prepare comments re: same (0.6); review trust operating documents re: transfer restrictions (0.7); draft email to C. West re: same (0.2).		
13 November 2023	Attend call with C. West and S. Kaul re: Gemini adversary proceeding (1.0); attend call with Debtors' counsel re: same (0.6); review correspondence re: same (0.2).	J Yoo	1.80
14 November 2023	Analysis re: Gemini pleadings and associated issues.	J Shore	3.30
14 November 2023	Call with Proskauer and HL teams re: Gemini issues (0.7); review email correspondence with W&C team re: same (0.1).	P Abelson	0.80
14 November 2023	Call with Ad Hoc Group's counsel re: Gemini issues (0.7); review motion to dismiss Gemini complaint (1.6); emails with W&C team re: same (0.2); review Gemini discovery requests and research summary re: same (1.6); analysis re: intervention stipulation (0.3).	C West	4.40
14 November 2023	Call with Proskauer and HL teams re: open issues re: Gemini.	A Parra Criste	0.70
14 November 2023	Correspondence with K. Ross re: draft motion to dismiss Gemini complaint (0.2); review same (0.4); prepare comments re: same (0.7); confer with C. West re: Gemini issues (0.2); prepare summary of issues re: motion to dismiss (0.3); email to C. West re: same (0.1).	S Kaul	1.90
14 November 2023	Review motion to dismiss Gemini adversary proceeding complaint (0.5); confer with S. Kaul re: same (0.2).	J Yoo	0.70
15 November 2023	Conference with E. Hengel (BRG) re: claims issues (0.1); call with counsel to creditor re: same (0.2).	P Abelson	0.30
15 November 2023	Call with W&C team re: Gemini motion to dismiss (0.4); analysis re: same and related discovery requests (5.8); analysis re: materials re: Three Arrows settlement (1.2).	C West	7.40
15 November 2023	Call with Proskauer team re: open issues re: Gemini.	A Parra Criste	0.40
15 November 2023	Review emails with W&C litigation team re: Gemini litigation issues (0.2); review strawman Gemini reserve structure from HL team (0.4).	A Parra Criste	0.60
15 November 2023	Legal research re: unjust enrichment issues (0.6); legal research re: constructive trust issues (0.3).	S Kaul	0.90
15 November 2023	Confer with J. Yoo re: comments to motion to dismiss Gemini complaint (0.2); conference with C. West and J. Yoo re: same (0.4); analysis re: draft motion to dismiss (0.9); revise same (1.2); draft email to C. West re: same (0.3); review revised draft preliminary statement from C. West (0.1); prepare comments re: same (0.2); legal research re: Grayscale Bitcoin Trust foreclosure issues (0.5); prepare comments re: draft discovery requests to Gemini (0.3); review comments from C. West re: draft motion to dismiss (0.2); revise same re: same (0.3); draft email to C. Shore re: revisions re: draft motion to dismiss (0.2).	S Kaul	4.80
15 November 2023	Attend call with W&C team re: motion to dismiss Gemini	J Yoo	2.50

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	adversary proceeding complaint (0.4); revise same (1.7); confer with W&C team re: same (0.4).		
16 November 2023	Analysis and revise materials re: Gemini motion to dismiss (1.8); analysis re: Gemini complaint and open issues (2.2).	J Shore	4.00
16 November 2023	Conference with C. West and A. Parra-Criste re: Gemini issues (0.1); conference with A. Parra-Criste, R. Malik, and O. Fung (HL) re: claims issues (0.3); analysis re: Gemini motion to dismiss (1.3); conference with C. West re: Gemini issues (0.3).	P Abelson	2.00
16 November 2023	Analysis re: Gemini motion to dismiss and related discovery requests (2.9); review research re: trust governance (0.8); review Three Arrows Capital settlement materials (1.0).	C West	4.70
16 November 2023	Confer with Cleary team re: omnibus claims objections (0.1); confer with BRG team re: same (0.1).	M Meises	0.20
16 November 2023	Confer with Cleary team re: omnibus claims objections (0.1); confer with BRG team re: same (0.1); revise omnibus claims objections (3.1).	M Meises	3.30
16 November 2023	Call with C. West re: strategy re: Gemini claims (0.1); review emails re: alienation issues re: Gemini and Grayscale Bitcoin Trust (0.2).	A Parra Criste	0.30
16 November 2023	Review proposed data information request to Digital Currency Group (0.1); call with Proskauer and HL teams re: Gemini issues (0.6); call with R. Malik (HL) re: same (0.1).	A Parra Criste	0.80
16 November 2023	Revise draft motion to dismiss Gemini complaint (0.9); correspondence with C. West re: same (0.2); review comments to same from P. Abelson (0.2); revise same re: same (0.3); revise draft discovery requests to Gemini (0.4).	S Kaul	2.00
16 November 2023	Review correspondence with W&C team re: motion to dismiss Gemini adversary proceeding complaint (0.2); revise same (0.3); revise draft requests for production (0.3); confer with W&C team re: same (0.2).	J Yoo	1.00
16 November 2023	Legal research re: claims objections.	P Strom	0.50
17 November 2023	Prepare comments re: Gemini pleadings (0.8); analysis re: intervention stipulation (0.5); call with C. West re: Gemini motion to dismiss (0.3).	J Shore	1.60
17 November 2023	Conference with C. West re: Gemini issues (0.2); review Gemini motion to dismiss (0.1); review email correspondence with W&C team re: Gemini issues (0.1).	P Abelson	0.40
17 November 2023	Revise Gemini motion to dismiss and related discovery requests (2.6); emails with W&C team re: same (0.2); review intervention stipulation (0.3); emails with Proskauer team re: same (0.2); call with C. Shore re: Gemini motion to dismiss (0.3); call with P. Abelson re: same (0.2); analysis re: Three Arrows settlement materials (0.8).	C West	4.60

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 November 2023	Revise omnibus claims objections (1.1); confer with BRG team re: same (0.1); confer with Cleary team re: same (0.2).	M Meises	1.40
17 November 2023	Revise draft motion to dismiss Gemini complaint (0.7); correspondence with C. West re: same (0.2); finalize comments to draft discovery requests to Gemini (0.4); call with C. West re: same (0.3); email to L. Barefoot (Cleary) re: same (0.1); revise draft motion to dismiss Gemini complaint (0.3); email to L. Barefoot (Cleary) re: same (0.1).	S Kaul	2.10
17 November 2023	Review correspondence with W&C team re: stipulation (0.1); confer with S. Kaul re: requests for production (0.1).	J Yoo	0.20
18 November 2023	Review complaint re: Gemini issues.	P Abelson	0.30
18 November 2023	Review Gemini pleadings and discovery materials.	C West	0.80
18 November 2023	Review email correspondence re: monetization issues.	A Parra Criste	0.20
19 November 2023	Review Gemini pleadings and discovery materials.	C West	1.10
20 November 2023	Analysis re: Gemini pleadings.	J Shore	1.50
20 November 2023	Review email correspondence with W&C team re: Gemini issues (0.1); conference with D. Smith (Hughes Hubbard) re: same (0.6).	P Abelson	0.70
20 November 2023	Review research re: release issues (0.9); email to W&C team re: same (0.1); call with Debtors' counsel re: Gemini complaint and discovery (0.1); review and comment on answer and counterclaims, motion to dismiss, and discovery requests re: same (3.2); review correspondence with Committee re: Gemini complaint issues (0.2); review research re: same (1.1); review preference complaint (0.7).	C West	6.30
20 November 2023	Review Gemini letter (0.1); confer with Cleary team re: same (0.1); confer with P. Abelson re: same (0.1).	M Meises	0.30
20 November 2023	Confer with J. Yoo re: draft answer to Gemini complaint (0.2); revise materials re: counterclaims (0.7); review legal research from J. Yoo re: forbearance issues (0.3); draft email to C. West re: same (0.3); correspondence with C. Rodnika re: Gemini filings (0.2).	S Kaul	1.70
21 November 2023	Emails with Committee advisors and W&C team re: Gemini issues.	J Shore	0.30
21 November 2023	Conference with Hughes Hubbard and Cleary teams re: open issues and next steps.	P Abelson	0.50
21 November 2023	Review proposed filings re: Gemini adversary proceeding (1.3); emails with W&C team re: same (0.3); review factual research re: same (0.8).	C West	2.40
21 November 2023	Call with Cleary and Hughes Hubbard teams re: litigation issues.	A Parra Criste	0.50
21 November 2023	Call with J. Yoo re: dividends to insiders (0.3); confer with C. West	S Kaul	1.90

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	re: same (0.2); review materials re: same (1.4).		
21 November 2023	Review Debtors' document production re: potential claims (1.8); confer with S. Kaul re: same (0.3).	J Yoo	2.10
21 November 2023	Review materials from P. Abelson re: Gemini litigation issues.	P Strom	0.40
22 November 2023	Call with Committee advisors re: Three Arrows Capital issues.	J Shore	0.40
22 November 2023	Review email correspondence with W&C team re: Gemini issues (0.1); call with Cleary, A&M, BRG, and HL teams re: same (0.9); call with Hughes Hubbard and Cleary teams re: same (0.4).	P Abelson	1.40
22 November 2023	Review filings re: Gemini adversary proceeding.	C West	0.80
22 November 2023	Call with Debtors and Committee advisors re: Gemini issues.	A Parra Criste	1.00
22 November 2023	Review summary from J. Yoo re: Gemini adversary filings (0.2); revise same (0.3).	S Kaul	0.50
22 November 2023	Prepare litigation timeline (1.2); confer with W&C team re: same (0.3); draft summary of filings re: adversary proceeding against Debtors (1.4); confer with S. Kaul re: same (0.3).	J Yoo	3.20
22 November 2023	Analysis re: Gemini issues and motion to dismiss adversary proceeding.	G Sutherland	0.30
24 November 2023	Review email correspondence with Committee advisors re: Gemini issues (0.1); analysis re: discovery issues re: same (0.1).	P Abelson	0.20
26 November 2023	Review draft Gemini arbitration opposition (0.1); review email correspondence with Committee advisors re: Gemini issues (0.1).	P Abelson	0.20
26 November 2023	Review filings re: Gemini adversary proceeding.	C West	0.80
26 November 2023	Review correspondence from W&C team re: filings re: adversary proceeding.	J Yoo	0.10
27 November 2023	Analysis re: Gemini pleadings (1.0); call with C. West re: Ad Hoc Group objection issues (0.3).	J Shore	1.30
27 November 2023	Call with Debtors' counsel re: Gemini litigation (0.1); review summary re: Gemini filings (0.8); review final materials re: Gemini discovery requests (0.5); review Debtors' draft reply re: arbitration injunction (0.5); review emails re: Gemini intervention stipulation (0.2); review Ad Hoc Group objection (1.3); review research from W&C team re: same (0.8); call with C. Shore: re: same (0.3).	C West	4.50
27 November 2023	Review omnibus claims objections.	M Meises	0.40
27 November 2023	Review correspondence from W&C team re: filings re: adversary proceeding.	J Yoo	0.10
28 November 2023	Review Debtors' draft reply re: motion to enjoin arbitration (0.5); review draft Gemini litigation schedule (0.3); calls and emails with	C West	2.40

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Committee advisors re: same (0.5); review legal and factual research re: Gemini litigation (1.1).		
28 November 2023	Confer with BRG team re: omnibus claims objections (1.0); confer with P. Abelson re: same (0.1); confer with Cleary team re: same (0.1); review revised omnibus claims objections (1.8).	M Meises	3.00
28 November 2023	Email to Committee re: claims objections.	A Parra Criste	0.10
28 November 2023	Review draft reply in support of motion re: preliminary injunction (0.6); correspondence with C. West re: same (0.2); review proposed schedule re: Gemini adversary proceeding (0.1); confer with J. Yoo and C. West re: same (0.2).	S Kaul	1.10
28 November 2023	Confer with S. Kaul and C. West re: proposed adversary proceeding scheduling order.	J Yoo	0.50
29 November 2023	Emails with Committee advisors re: Gemini issues (0.4); call with C. West re: Digital Currency Group claims (0.1).	J Shore	0.50
29 November 2023	Legal research re: collateral issues (0.5); conference with Willkie, Cleary, and Proskauer teams re: Gemini issues (0.3); review email correspondence with Committee advisors re: same (0.1); conference with D. Smith (Hughes Hubbard) re: same (0.3).	P Abelson	1.20
29 November 2023	Review legal and factual research re: Gemini claims (1.2); prepare for meet and confer with Gemini team (0.8); call with C. Shore re: claims (0.1); review legal and factual research re: same (1.4),	C West	3.50
29 November 2023	Review summary from W&C team re: Gemini litigation.	A Parra Criste	0.20
29 November 2023	Meet and confer with Gemini and Debtors re: scheduling and intervention issues (0.5); email to C. West re: same (0.1).	S Kaul	0.60
29 November 2023	Confer with S. Kaul re: adversary proceeding.	J Yoo	0.20
29 November 2023	Legal research re: claims valuation and setoff.	P Strom	2.20
30 November 2023	Analysis re: summary materials re: Gemini issues.	P Abelson	0.10
30 November 2023	Review factual research re: Gemini litigation (1.1); meet with S. Kaul and J. Yoo re: claims (0.5); review legal and factual research re: same (0.7).	C West	2.30
30 November 2023	Confer with BRG team re: omnibus claims objections.	M Meises	0.10
30 November 2023	Conference with C. West and J. Yoo re: issues re: litigation strategy and complaint (0.5); correspondence with C. West re: draft complaint (0.2); analysis re: memorandum re: estate claims (0.3); analysis re: relevant documents chart (0.7).	S Kaul	1.70
30 November 2023	Attend W&C team meeting re: adversary proceeding (0.6); legal research re: open issues re: adversary proceeding (1.5).	J Yoo	2.10
30 November 2023	Legal research re: creditor claim setoff issues.	P Strom	3.20

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
SUBTOTAL: Claims Administration & Objections			206.00

Committee Meetings & Communications

1 November 2023	Attend (partial) call with Committee re: open issues and next steps, and call with W&C team re: same.	J Shore	2.70
1 November 2023	Prepare for Committee call (0.4); call with A. Parra-Criste re: same (0.1); attend same (2.8); review outline re: same (0.1).	P Abelson	3.40
1 November 2023	Prepare for call with Committee re: open issues and next steps (1.3); call with same re: same (2.5); call with P. Abelson re: same (0.5).	C West	4.30
1 November 2023	Attend Committee meeting re: updates and next steps (2.7); meet with communications subcommittee re: open issues and next steps (0.7).	M Meises	3.40
1 November 2023	Call with P. Abelson re: Committee meeting.	A Parra Criste	0.10
1 November 2023	Attend Committee meeting (2.7); prepare governance matrix re: Committee deck (0.5); review Disclosure Statement summary deck (0.5); prepare outline for Committee meeting re: governance issues (0.5).	A Parra Criste	4.20
1 November 2023	Attend (virtual) Committee meeting re: updates and next steps (1.6); legal research re: Committee issues (0.7).	S Kaul	2.30
1 November 2023	Prepare slides re: Committee presentation deck re: Disclosure Statement.	C Chitwan	4.50
2 November 2023	Call with Committee advisors re: open issues and Committee call.	J Shore	0.50
2 November 2023	Call with Committee re: open issues and next steps.	J Shore	1.40
2 November 2023	Call with Committee advisors re: Committee meeting (0.5); attend same (1.4); conference with A. Parra Criste re: same (0.1); call with Special Committee and Committee re: turnover issues (0.8).	P Abelson	2.80
2 November 2023	Call with Committee and Committee advisors re: open issues and next steps (1.3); call with Committee and Special Committee (0.7);	C West	2.00
2 November 2023	Attend call with Committee re: open issues and next steps.	M Meises	1.40
2 November 2023	Prepare materials re: Committee deck re: post-effectiveness governance (0.8); attend Committee call re: updates and next steps (1.2); review and revise meeting minutes re: same (0.1); attend meeting with Special Committee re: open issues and next steps (0.5).	A Parra Criste	2.60
2 November 2023	Attend (virtual) Committee meeting re: post-effective date governance.	S Kaul	1.00
2 November 2023	Attend Committee meeting.	L Lundy	1.20

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 November 2023	Revise draft minutes re: November 2 Committee meeting (0.7); email to A. Parra Criste and L. Lundy re: same (0.1).	C Chitwan	0.80
2 November 2023	Revise slides re: Committee presentation deck re: Disclosure Statement.	C Chitwan	0.80
2 November 2023	Revise materials re: Committee deck re: amended Disclosure Statement.	C Chitwan	2.80
3 November 2023	Review email correspondence with Committee re: plan.	P Abelson	0.50
3 November 2023	Revise draft Committee meeting minutes (0.3); email to Committee re: Disclosure Statement (0.1).	M Meises	0.40
3 November 2023	Review correspondence from Committee member re: open issues (0.3); review and revise Committee deck re: Disclosure Statement items (1.0).	A Parra Criste	1.30
3 November 2023	Revise draft Committee meeting minutes re: November 1 Committee meeting.	C Chitwan	3.00
4 November 2023	Draft emails to Committee re: updates and next steps (0.3); review emails with same re: distribution principles (0.1).	P Abelson	0.40
4 November 2023	Emails to Committee re: Plan and Disclosure Statement.	M Meises	0.20
4 November 2023	Analysis re: email correspondence with Committee members (0.4); email to Committee re: updates (0.1).	A Parra Criste	0.50
4 November 2023	Revise materials re: Committee deck re: amended Disclosure Statement (3.5); email to M. Meises re: same (0.3).	C Chitwan	3.80
5 November 2023	Conference with M. Nuvelstijn (Bitvavo) re: Plan issues.	P Abelson	0.30
5 November 2023	Correspondence with Committee re: revised distribution principles.	A Parra Criste	0.20
5 November 2023	Email to Committee re: distribution principles.	A Parra Criste	0.40
6 November 2023	Review and revise Committee FAQ deck re: Disclosure Statement.	A Parra Criste	0.60
6 November 2023	Correspondence with P. Strom re: Committee meeting deck (0.3); emails with Committee members re: updates and hearing issues (0.3).	A Parra Criste	0.60
6 November 2023	Draft email to Committee members re: Debtors' answer and counterclaims re: Gemini complaint.	S Kaul	0.20
6 November 2023	Revise materials re: Committee deck re: amended Disclosure Statement (0.9); email to A. Parra Criste and M. Meises re: same (0.1).	C Chitwan	1.00
6 November 2023	Finalize November 1 Committee meeting minutes (1.4); email to P. Strom re: same (0.1).	C Chitwan	1.50

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 November 2023	Call with Committee member re: updates.	J Shore	0.60
7 November 2023	Review and revise Committee deck (0.3); call with Committee member re: updates (0.6).	P Abelson	0.90
7 November 2023	Call with Committee member re: settlement discussions (0.5); review and revise presentation deck re: Committee meeting (0.5).	C West	1.00
7 November 2023	Revise presentation deck re: Committee meeting (1.9); revise summary of hearing for Committee (0.6).	M Meises	2.50
7 November 2023	Call with Committee members re: case updates (0.5); review and revise Committee meeting deck (0.5); review and revise hearing summary for Committee (0.3).	A Parra Criste	1.30
7 November 2023	Prepare presentation to Committee re: Gemini adversary proceeding (0.8); correspondence with A. Parra Criste, C. West, and P. Strom re: same (0.3).	S Kaul	1.10
7 November 2023	Draft slide deck for Committee meeting re: Gemini complaint.	K Kuethman	1.60
7 November 2023	Correspondence with S. Kaul re: Gemini issues re: November 8 Committee call (0.2); draft presentation deck re: November 8 Committee meeting (1.1); correspondence with W&C team re: Committee deck and revisions to same (0.4); review and revise same (0.4).	P Strom	2.10
7 November 2023	Finalize November 2 Committee meeting minutes (3.4); email to P. Strom re: same (0.1).	C Chitwan	3.50
8 November 2023	Prepare for Committee meeting (0.5); attend same (2.4).	P Abelson	2.90
8 November 2023	Call with Committee re: updates and next steps (2.4); call with P. Abelson re: same (0.1).	C West	2.50
8 November 2023	Attend Committee call re: open issues and next steps (2.4); revise draft meeting minutes re: same (0.4).	M Meises	2.80
8 November 2023	Email to Committee re: Digital Currency Group proposal.	A Parra Criste	0.10
8 November 2023	Call with Committee re: updates and next steps (2.0); email to Committee re: issues list re: Plan support agreement (0.3); email to Committee re: distribution principles (0.2).	A Parra Criste	2.50
8 November 2023	Meet (virtual) with Committee re: updates and next steps.	S Kaul	1.60
8 November 2023	Finalize November 8 Committee meeting minutes.	C Chitwan	4.00
9 November 2023	Call with A. Parra Criste and P. Abelson re: Committee call.	J Shore	0.50
9 November 2023	Meet with Committee advisors re: Committee meeting (0.5); meet with Committee re: updates and next steps (1.3); conference with J. Drew (Otterbourg) re: Committee issues (0.4); draft email correspondence to Committee re: matter updates (1.1).	P Abelson	3.30

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
9 November 2023	Call with Committee re: updates and deal negotiations.	C West	1.20
9 November 2023	Attend Committee call re: open issues and next steps.	M Meises	1.30
9 November 2023	Call with Committee advisors re: upcoming Committee call (0.5); call with C. Shore and P. Abelson re: Committee call (0.5).	A Parra Criste	1.00
9 November 2023	Call with Committee re: updates and next steps (2.0); emails to Committee re: same (0.2); emails to Committee re: Plan support agreement (0.1).	A Parra Criste	2.30
9 November 2023	Finalize November 9 Committee meeting minutes (3.1); email to P. Strom re: same (0.4).	C Chitwan	3.50
10 November 2023	Review and revise slides re: Committee deck.	C West	0.90
10 November 2023	Emails to Committee members re: call with same (0.1); emails to Committee member re: securities issues (0.1); review draft materials re: Committee presentation (0.4); correspondence with Committee advisors re: materials re: Committee presentation (0.5); email to Committee members re: upcoming Committee meeting (0.1).	A Parra Criste	1.20
10 November 2023	Draft materials re: Committee deck re: Plan solicitation materials.	C Chitwan	3.00
11 November 2023	Call with Committee member re: negotiations and litigation issues.	C West	1.80
11 November 2023	Correspondence with Committee and Committee advisors re: Plan support agreement.	A Parra Criste	0.20
11 November 2023	Call with Committee member re: strategy.	A Parra Criste	1.30
12 November 2023	Attend Committee call re: open issues and next steps (2.3); prepare for same (0.4); calls with W&C team re: same (0.2); call with Committee members and Committee advisors re: open issues (1.0).	J Shore	3.90
12 November 2023	Attend Committee meeting re: open issues and next steps.	P Abelson	2.30
12 November 2023	Attend Committee call re: open issues and next steps (2.3); review presentation deck re: same (0.2).	M Meises	2.50
12 November 2023	Call with Committee re: open issues and next steps (partial attendance) (1.0); call with Committee member and Committee advisors re: same (1.0); correspondence with Committee and Committee advisors re: upcoming meetings and open issues (0.2).	A Parra Criste	2.20
12 November 2023	Draft presentation slides for Committee call re: amendment to partial repayment agreement.	P Strom	1.10
13 November 2023	Attend Committee meeting re: open issues and next steps.	J Shore	2.00
13 November 2023	Attend call with Committee re: updates and next steps (2.1); conference with M. Renzi (BRG) re: Committee meeting (0.2).	P Abelson	2.30

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
13 November 2023	Call with Committee re: negotiations (partial attendance).	C West	1.50
13 November 2023	Review presentation deck re: Committee call (0.3); attend same re: open issues and next steps (2.1); revise draft Committee meeting minutes (1.0).	M Meises	3.40
13 November 2023	Rerepare summary for Committee re: Plan language re: Gemini reserve.	A Parra Criste	0.50
13 November 2023	Call with P. Abelson re: Committee meeting.	A Parra Criste	0.20
13 November 2023	Attend Committee meeting re: open issues and next steps (2.0); prepare for same (0.5); review and revise Committee deck re: issues re: partial repayment agreement (0.2); review emails from Committee member re: open issues (0.4); email to Committee re: distribution principles (0.1).	A Parra Criste	3.20
13 November 2023	Conference with Committee and Committee advisors re: updates and next steps (partial attendance).	S Kaul	1.00
13 November 2023	Draft, review, and revise minutes re: prior Committee meetings.	P Strom	1.50
14 November 2023	Calls with Committee members re: open issues and next steps.	J Shore	0.40
14 November 2023	Review and revise Committee presentation deck.	P Abelson	0.50
14 November 2023	Revise presentation deck re: Committee meeting (0.3); confer with A. Parra Criste re: same (0.1).	M Meises	0.40
14 November 2023	Emails to Committee member re: live versions re: Plan documents (0.4); review and revise deck re: Committee meeting (0.5); review comments from P. Abelson re: same (0.1); emails to Committee member re: Plan issues (0.2); review slides from BRG team re: Committee deck (0.3).	A Parra Criste	1.50
14 November 2023	Draft presentation deck re: November 15 Committee call.	P Strom	2.20
15 November 2023	Attend Committee meeting re: updates and open issues.	J Shore	1.80
15 November 2023	Prepare for Committee meeting re: updates and next steps (0.5); attend same (1.8).	P Abelson	2.30
15 November 2023	Call with Committee re: updates and next steps.	C West	1.70
15 November 2023	Attend weekly Committee call re: open issues and next steps.	M Meises	1.70
15 November 2023	Attend Committee meeting re: open issues and next steps (1.8); email to Committee re: distribution principles (0.1).	A Parra Criste	1.90
15 November 2023	Attend (virtual) Committee meeting re: updates and next steps.	S Kaul	2.00
15 November 2023	Call with Committee members and advisors re: case status.	P Strom	1.80
15 November 2023	Prepare meeting minutes re: November 12 Committee meeting.	C Chitwan	3.70

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 November 2023	Correspondence with Committee member re: open issues.	J Shore	0.40
16 November 2023	Review email correspondence to Committee re: information requests.	P Abelson	0.20
16 November 2023	Draft email to Committee re: case updates (0.3); analysis re: correspondence with Committee members (0.4).	A Parra Criste	0.70
16 November 2023	Review and summarize Debtors' revisions to draft Disclosure Statement (0.9); confer with A. Parra Criste and P. Abelson re: draft Disclosure Statement (0.5); analysis re: same (0.3).	P Strom	1.70
16 November 2023	Email to Committee re: Disclosure Statement drafts.	P Strom	0.20
16 November 2023	Finalize November 12 Committee meeting minutes (1.9); email to P. Strom re: same (0.1).	C Chitwan	2.00
17 November 2023	Review email correspondence to Committee re: distribution principles.	P Abelson	0.40
17 November 2023	Confer with P. Strom re: Committee meeting minutes.	M Meises	0.10
17 November 2023	Emails to Committee members re: issues re: Plan support agreement (0.2); email to Committee re: Plan issues (0.1); prepare emails to Committee re: Plan filings (0.3).	A Parra Criste	0.60
17 November 2023	Email to Committee re: revisions re: Plan documents, Disclosure Statement, and solicitation materials.	P Strom	0.20
18 November 2023	Email to Committee re: revised Plan support agreement.	A Parra Criste	0.10
18 November 2023	Analysis re: emails from Committee members.	A Parra Criste	1.00
19 November 2023	Review and revise email correspondence to Committee re: updates.	P Abelson	0.20
19 November 2023	Draft email to Committee re: case updates (0.2); analysis re: email correspondence from Committee members (0.4).	A Parra Criste	0.60
19 November 2023	Email to Committee re: open issues re: Plan.	P Strom	0.20
20 November 2023	Calls with Committee member re: open issues.	J Shore	0.40
20 November 2023	Prepare and revise materials for Committee re: Gemini issues.	P Abelson	2.40
20 November 2023	Email to Committee re: Disclosure Statement notice.	M Meises	0.10
20 November 2023	Email to Committee re: revised Plan support agreement (0.1); email correspondence with Committee member re: open issues (0.3); email to Committee re: CoinDesk sale (0.1); prepare comments re: Committee deck (0.1); review materials for Committee re: Gemini issues (0.2).	A Parra Criste	0.80
21 November 2023	Attend (partial) calls with Committee members re: open issues and next steps (1.0); confer with P. Abelson re: updates (0.1).	J Shore	1.10

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 November 2023	Review presentation deck re: Committee meeting.	M Meises	0.50
21 November 2023	Attend meeting with Committee and Ad Hoc Group re: open issues and next steps (1.0); email to P. Strom re: Committee deck (0.1); review and revise Committee deck (0.7); correspondence with P. Strom re: same (0.1); confer with P. Abelson re: same (0.1); email to Committee re: Plan support agreement and Plan issues list (0.2).	A Parra Criste	2.20
21 November 2023	Draft presentation deck re: November 22 Committee meeting (1.1); revise same (0.4); correspondence with J. Wilson (BRG) re: same (0.2).	P Strom	1.70
22 November 2023	Attend Committee call.	J Shore	2.00
22 November 2023	Prepare for Committee call re: open issues and next steps (0.3); attend same (2.0).	P Abelson	2.30
22 November 2023	Review draft summary slides re: partial repayment agreement re: Committee deck.	P Abelson	0.30
22 November 2023	Call with Committee re: updates and next steps.	C West	2.00
22 November 2023	Review Committee presentation slides re: partial repayment agreement.	M Meises	0.80
22 November 2023	Call with Committee re: open issues and next steps.	M Meises	2.00
22 November 2023	Attend weekly Committee meeting re: open issues and next steps (2.0); correspondence with Committee member re: Plan issues (0.1).	A Parra Criste	2.10
22 November 2023	Email to Committee re: issues re: partial repayment agreement.	A Parra Criste	0.10
22 November 2023	Attend (partial) Committee meeting re: updates and next steps (1.5); prepare presentation for Committee re: partial repayment agreement and litigation timeline (0.9); revise materials re: turnover timeline (0.2); prepare draft email to Committee re: Gemini adversary filings (0.2); draft email to C. west re: same (0.1).	S Kaul	2.90
22 November 2023	Draft email to Committee re: post-effective date governance (0.2); prepare slide deck for Committee and Ad Hoc Group members re: partial repayment agreement issues (2.1); call with S. Kaul and J. Yoo re: same (0.2).	P Strom	2.50
23 November 2023	Review email correspondence with Committee member re: Committee issues.	P Abelson	0.20
24 November 2023	Review email correspondence with Committee advisors and Committee re: partial repayment agreement.	P Abelson	0.20
24 November 2023	Analysis re: email correspondence with Committee members.	A Parra Criste	0.40
24 November 2023	Email to Committee re: partial repayment agreement.	P Strom	0.10

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 November 2023	Correspondence with Committee members re: open issues and next steps (0.4); draft email to Committee re: Plan governance issues (0.5).	A Parra Criste	0.90
26 November 2023	Review and revise Committee meeting minutes (0.6); review and revise email to Committee re: updates (0.4).	P Abelson	1.00
26 November 2023	Review and revise Committee meeting minutes.	C West	0.50
26 November 2023	Draft email to Committee members re: updates (0.5); review and revise same re: comments from P. Abelson (0.2).	A Parra Criste	0.70
27 November 2023	Emails to Committee members re: open issues (0.2); calls with Committee members re: open issues (1.2).	J Shore	1.40
27 November 2023	Review summary for Committee re: Gemini filings.	P Abelson	0.20
27 November 2023	Email to Committee re: same.	C West	0.10
27 November 2023	Confer with P. Strom re: Committee meeting minutes.	M Meises	0.10
27 November 2023	Review correspondence with Committee re: Plan support agreement and Plan voting issues (1.5); call with Committee member re: Plan support agreement (0.5); call with Committee member re: same (0.5); call with Committee member re: same and Plan (0.4); emails with Committee member re: open issues and next steps (0.5).	A Parra Criste	3.40
27 November 2023	Email to C. West re: Disclosure Statement.	S Kaul	0.20
27 November 2023	Review and revise prior Committee meeting minutes.	P Strom	0.70
27 November 2023	Finalize meeting minutes re: November 22 Committee meeting (2.8); email to P. Strom re: same (0.1).	C Chitwan	2.90
27 November 2023	Finalize meeting minutes re: November 15 Committee meeting (2.8); confer with P. Strom re: same (0.2).	C Chitwan	3.00
28 November 2023	Review and revise deck re: Committee meeting.	P Abelson	0.30
28 November 2023	Email to Committee re: recent pleadings (0.3); review Committee meeting minutes (0.1); review outline re: Committee deck (0.1); confer with A. Parra Criste re: same (0.1); revise summary for Committee re: Disclosure Statement hearing (1.3).	M Meises	1.90
28 November 2023	Correspondence with P. Strom re: Committee communications (0.1); emails to Committee re: approval re: Plan support agreement (0.4); email to Committee re: revisions re: Plan (0.6); emails to Committee members re: same (0.3); prepare Committee deck (0.3); review and revise same (0.5); call with P. Strom re: same (0.2); call with P. Abelson re: same (0.2); review and revise same (0.7); review BRG slide re: collateralized borrows re: Committee deck (0.1).	A Parra Criste	3.40
28 November 2023	Prepare presentation deck re: November 29 Committee call (2.8); correspondence with A. Parra Criste and G. Delgado re: same	P Strom	3.10

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.3).		
28 November 2023	Draft summary of hearing for Committee members.	P Strom	1.10
28 November 2023	Prepare summary for Committee re: November 28 meeting.	G Delgado	3.40
29 November 2023	Attend Committee meeting re: updates and next steps (3.1); conference with Committee member re: same (0.2).	P Abelson	3.30
29 November 2023	Call with Committee re: updates and next steps.	C West	3.00
29 November 2023	Call with Committee re: open issues and next steps.	M Meises	3.10
29 November 2023	Email to Committee re: same (0.1).	S Ludovici	0.10
29 November 2023	Attend Committee meeting re: open issues and next steps.	A Parra Criste	3.10
29 November 2023	Attend (virtual) Committee meeting re: updates and next steps (partial attendance).	S Kaul	1.70
29 November 2023	Prepare slides re: solicitation procedures re: Committee deck (4.8); email to P. Strom re: same (0.2).	C Chitwan	5.00
30 November 2023	Analysis re: emails with Committee members (0.5); prepare responses to same (0.4); confer with P. Abelson re: same (0.1).	A Parra Criste	1.00
30 November 2023	Prepare materials for Committee re: recent pleadings and summaries of same (1.1); email to same re: same (0.1).	P Strom	1.20
SUBTOTAL: Committee Meetings & Communications			244.60

Corporate, Securities & Regulatory issues

9 November 2023	Analysis re: open securities issues (1.2); legal research re: same (0.7).	S Chin	1.90
10 November 2023	Prepare email re: non-fungible tokens.	D Landy	1.00
17 November 2023	Review email correspondence with Committee advisors re: financial issues (0.2); conference with HL and BRG teams re: same (0.3).	P Abelson	0.50
20 November 2023	Prepare summary of Kraken SEC complaint re: impact on Plan (1.6); email to D. Landy re: same (0.2).	C Eliazadeh	1.80
25 November 2023	Review email correspondence with Committee advisors re: Grayscale Bitcoin Trust.	P Abelson	0.10
26 November 2023	Review creditor master loan agreement.	P Abelson	0.30
SUBTOTAL: Corporate, Securities & Regulatory issues			5.60

Crypto Matters, Business Operations, & Utilities

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 November 2023	Call with HL team re: open cryptocurrency issues.	P Abelson	0.30
2 November 2023	Analysis re: employee retention plan.	A Parra Criste	0.20
3 November 2023	Review materials re: employee compensation.	J Shore	1.90
3 November 2023	Review emails with W&C team re: employee issues.	P Abelson	0.10
4 November 2023	Draft letter re: turnover issues.	P Abelson	0.20
4 November 2023	Review and revise proposed letter to Debtors' counsel re: turnover and forbearance issues.	C West	0.50
5 November 2023	Review emails with W&C team re: partial repayment agreement.	P Abelson	0.20
16 November 2023	Correspondence with Committee advisors re: open issues re: cash flow.	J Shore	0.30
16 November 2023	Factual and legal research re: restrictions re: sale of Grayscale Bitcoin Trust shares (3.2); correspondence with W&C, BRG, and HL teams re: same (0.2).	P Strom	3.40
20 November 2023	Emails with Committee advisors re: CoinDesk issues (0.2); confer with P. Abelson re: updates (0.1).	J Shore	0.30
20 November 2023	Legal research re: forbearance issues (1.3); confer with S. Kaul re: same (0.2).	J Yoo	1.50
21 November 2023	Review motion to extend insurance (0.6); confer with BRG team re: same (0.1); confer with P. Abelson re: same (0.1).	M Meises	0.80
22 November 2023	Confer with BRG team re: motion to extend insurance (0.1); confer with W&C team re: same (0.2); confer with Cleary team re: same (0.1).	M Meises	0.40
22 November 2023	Call with Special Committee, Ad Hoc Group, and Committee re: partial repayment agreement.	A Parra Criste	1.00
24 November 2023	Review email correspondence with W&C team re: insurance issues.	P Abelson	0.10
28 November 2023	Confer with Cleary team re: motion to extend directors' and officers' insurance (0.1); confer with BRG team re: same (0.1).	M Meises	0.20
30 November 2023	Confer with BRG team re: insurance motion.	M Meises	0.30
SUBTOTAL: Crypto Matters, Business Operations, & Utilities			11.70

Creditor Communications

1 November 2023	Conference with BRG team re: data issues (0.1); conference with Kroll team re: same (0.1).	M Meises	0.20
1 November 2023	Call with A. Alvarez, R. Weston. C. Chitwan, and P. Strom re:	A Parra Criste	0.80

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	creditor communications issues (0.7); draft email to W&C team re: next steps re: same (0.1).		
1 November 2023	Call with communications subcommittee re: creditor communications.	P Strom	0.70
1 November 2023	Call with A. Alvarez, R. Weston. A. Parra Criste and P. Strom re: creditor communications issues.	C Chitwan	0.70
2 November 2023	Revise protocol re: creditor communications (0.8); confer with BRG team re: data issues (0.1).	M Meises	0.90
2 November 2023	Review presentation deck re: FAQs re: Disclosure Statement (0.5) correspondence with C. Chitwan re: same (0.2).	A Parra Criste	0.70
3 November 2023	Revise creditor presentation deck re: Disclosure Statement.	M Meises	1.10
3 November 2023	Analysis re: correspondence with creditors.	A Parra Criste	0.20
4 November 2023	Revise creditor FAQs re: Disclosure Statement.	M Meises	1.90
6 November 2023	Analysis re: correspondence with creditors.	A Parra Criste	0.20
6 November 2023	Revise Committee communication deck (0.3); correspondence with Committee members re: same (0.1).	P Strom	0.40
7 November 2023	Analysis re: correspondence with creditors.	A Parra Criste	0.50
8 November 2023	Review emails with W&C team re: creditor communications.	P Abelson	0.10
8 November 2023	Review notice re: data issues (0.4); conferences with Committee members re: data issues (0.1); confer with B. Duffy (BRG) re: data issues (0.1); confer with BRG team re: same (0.2); confer with P. Abelson re: same (0.1).	M Meises	0.90
8 November 2023	Analysis re: correspondence with creditors.	A Parra Criste	0.30
9 November 2023	Review notice re: data issues (0.1); confer with B. Duffy (BRG) re: same (0.1); confer with creditor re: same (0.2).	M Meises	0.40
9 November 2023	Correspondence with creditors re: open issues and next steps.	A Parra Criste	0.20
10 November 2023	Analysis re: correspondence with creditors.	A Parra Criste	0.20
13 November 2023	Analysis re: creditor communications.	A Parra Criste	0.20
15 November 2023	Call with communications subcommittee re: creditor communications.	P Strom	0.50
15 November 2023	Attend call with Committee members and W&C team re: open issues re: communications.	C Chitwan	0.50
16 November 2023	Prepare FAQs re: solicitation issues.	C Chitwan	3.00

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 November 2023	Review creditor communications (0.4); review and respond to various creditor inquiries (0.2).	A Parra Criste	0.60
17 November 2023	Finalize solicitation FAQs (2.8); email to P. Strom re: same (0.2).	C Chitwan	3.00
21 November 2023	Review notice re: data issues.	M Meises	0.20
21 November 2023	Analysis re: creditor communications.	A Parra Criste	0.20
22 November 2023	Review notice re: data issues.	M Meises	0.10
26 November 2023	Analysis re: creditor communications (0.7); review and revise response re: creditor enquiries (0.2).	A Parra Criste	0.90
27 November 2023	Analysis re: creditor communications.	A Parra Criste	0.40
28 November 2023	Review notice re: data issues (0.1); confer with Cleary team re: protocol re: written communications (0.2); confer with P. Abelson re: same (0.1).	M Meises	0.40
28 November 2023	Analysis re: creditor communications.	A Parra Criste	0.50
29 November 2023	Analysis re: creditor communications protocol.	M Meises	0.60
29 November 2023	Correspondence with M. Meises and C. Chitwan re: creditor communications deck (0.3); revise Committee communication update (0.8).	P Strom	1.10
30 November 2023	Review creditor communications protocol.	P Abelson	0.10
30 November 2023	Call with communications subcommittee re: open issues and next steps (1.2); confer with Cleary team re: communications protocol (0.1); confer with P. Abelson re: same (0.1); revise same (0.4); revise deck re: Committee website (2.1); confer with P. Strom re: same (0.1); email to creditor re: enquiries (0.1).	M Meises	4.10
30 November 2023	Prepare responses to creditor inquiries (0.3); attend call with W&C team re: communications issues (1.1).	A Parra Criste	1.40
30 November 2023	Revise draft creditor communication deck (0.3); legal research re: creditor communications issues (1.6); correspondence with C. Chitwan re: draft communication deck (0.2); call with communications subcommittee re: creditor information protocol and related communications issues (1.1).	P Strom	3.20
30 November 2023	Attend call with W&C team re: creditor communications.	C Chitwan	1.10
SUBTOTAL: Creditor Communications			32.50

Exclusivity, Plan & Disclosure Statement

1 November 2023	Review and revise Disclosure Statement (0.3); review revised Plan (1.4); conference with S. O'Neal (Cleary) re: Plan issues (0.7); conference with C. Shore re: same (0.2); analysis re: objections re: Disclosure Statement (0.6); conference with A.	P Abelson	4.60
-----------------	--	-----------	------

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Parra Criste re: Plan issues (0.7); conference with B. Rosen (Proskauer) re: same (0.5); review emails with W&C team re: solicitation issues (0.1); review materials re: Plan analysis (0.1).		
1 November 2023	Review and revise Disclosure Statement (1.7); confer with A. Parra Criste re: same (0.1); analysis re: objections re: same (2.3); analysis re: charts and presentation decks re: same (0.5); analysis re: Plan (0.9).	M Meises	5.50
1 November 2023	Call with P. Abelson re: Ad Hoc Group comments to Plan (0.2); prepare issues list re: same (0.6).	A Parra Criste	0.80
1 November 2023	Prepare summary re: objections re: Disclosure Statement (0.8); review comments from Digital Currency Group re: Disclosure Statement (0.5); correspondence with W&C team re: same (0.1); revise draft Plan re: comments from P. Abelson (0.7); call with M. Weinberg (Cleary) re: comments to Plan from Ad Hoc Group (0.8); prepare issues list re: same (0.4); correspondence with Pryor Cashman team re: analysis re: Plan issues (0.1); review materials from BRG team re: Plan governance (0.1).	A Parra Criste	3.50
1 November 2023	Draft Plan administration agreement (0.7); analysis re: precedent materials re: same (0.3); review materials re: same (0.2).	A Kropp	1.20
1 November 2023	Legal research re: wind-down oversight committee agreement, and prepare same.	L Lundy	1.40
1 November 2023	Legal research re: Plan issues (4.2); analysis re: objections re: Disclosure Statement, and revise chart re: same (3.2).	P Strom	7.40
1 November 2023	Prepare summary re: objections to Disclosure Statement (2.7); email to P. Strom re: same (0.2).	C Chitwan	2.90
2 November 2023	Call with BRG and HL teams re: wind-down budget.	P Abelson	0.60
2 November 2023	Review and revise Disclosure Statement (0.7); review summary materials re: objections re: Disclosure Statement (0.2); review letter from Pryor Cashman team re: distribution principles (0.8); call with HL, BRG, and same re: same (0.3); conference with A. Parra Criste re: issues re: Plan and Disclosure Statement (0.7); call with Cleary and Proskauer teams re: open Plan issues (1.4).	P Abelson	4.10
2 November 2023	Analysis re: revised Disclosure Statement.	C West	0.40
2 November 2023	Analysis re: objections re: Disclosure Statement (0.3); analysis re: open issues re: Disclosure Statement and Plan (1.8); confer with P. Strom re: same (0.1).	M Meises	2.20
2 November 2023	Call with Committee advisors re: distribution principles (0.5); call with P. Abelson re: Plan and Disclosure Statement issues (0.2); review and revise draft Plan (1.0); attend call with Pryor Cashman and HL teams re: distribution principles (0.3); review letter from Pryor Cashman group re: same (0.1); analysis re: US Trustee's objection to Disclosure Statement (0.4); correspondence with P. Strom re: revisions re: Disclosure Statement (0.6); call with Committee advisors re: post-effective date budget (0.5); calls with M. Weinberg (Cleary) re: comments to Plan and Disclosure Statement (0.3); review emails from Proskauer and Cleary teams	A Parra Criste	5.30

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	re: Plan comments (0.1); review comments from E. Daucher (Norton Rose Fulbright) re: settlement rider re: Debtors (0.1); call with Proskauer and Cleary teams re: Plan issues (1.0); review research from P. Strom re: standing issues (0.2).		
2 November 2023	Review draft revisions re: Disclosure Statement (0.4); prepare comments re: same (0.8); draft email to C. West re: same (0.5);	S Kaul	1.70
2 November 2023	Confer with W&C team re: post-effective date governance issues.	L Lundy	0.20
2 November 2023	Revise creditor FAQ deck re: Disclosure Statement.	P Strom	0.80
2 November 2023	Review and comment on Debtors' draft Disclosure Statement (3.1); correspondence with A. Parra Criste re: same (0.3); finalize summary re: legal research re: litigation trust issues (0.9).	P Strom	4.30
3 November 2023	Analysis re: amendments re: Plan (0.5); calls with Committee advisors re: FTX issues (0.2); call with W&C team re: issues re: distribution principles (0.2).	J Shore	0.90
3 November 2023	Analysis re: disclosure issues (2.1); draft materials re: same (1.0).	D Landy	3.10
3 November 2023	Conference with B. Geer (HL) re: distribution principles (0.7); conference with E. Hengel (BRG) re: wind-down budget (0.2); conference with B. Rosen (Proskauer) re: distribution principles (0.2); analysis re: Plan and Disclosure Statement (1.6).	P Abelson	2.70
3 November 2023	Analysis re: emails with Committee advisors re: Plan issues.	C West	0.30
3 November 2023	Analysis re: correspondence with Committee advisors re: Plan issues (0.5); conferences with C. Eliazadeh re: Disclosure Statement issues (0.1); review revised exhibits re: same (0.7); analysis re: Plan and Disclosure Statement (2.0).	M Meises	3.30
3 November 2023	Calls with M. Weinberg (Cleary) re: open issues and next steps re: Plan (0.8); emails with B. Geer (HL) and P. Abelson re: Plan setoff issues (0.3); call with B. Geer (HL) re: Plan distribution principles (0.5); analysis re: research from Proskauer team re: standing issues (0.3); analysis re: emails with W&C team re: Plan issues (0.4).	A Parra Criste	2.30
3 November 2023	Analyze and comment on Disclosure Statement (1.8); email to W&C team re: same (0.1).	C Eliazadeh	1.90
3 November 2023	Review research re: litigation trust issues (0.3); correspondence with A. Parra Criste re: same (0.2).	P Strom	0.50
4 November 2023	Analysis re: revised distribution principles (0.9); emails with Committee advisors re: same (0.2); draft issues list re: Plan and Disclosure Statement (0.1); review reply re: Disclosure Statement (0.8); review revised Plan (0.1); conference with Ad Hoc Group and Debtors' advisors re: distribution principles (1.4).	P Abelson	3.50
4 November 2023	Confer with C. Eliazadeh re: Disclosure Statement (0.1); confer with BRG team re: same (0.1); review same (0.1); confer with P. Strom re: same (0.1).	M Meises	0.40

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 November 2023	Review and comment on letter re: partial repayment agreement.	A Parra Criste	0.20
4 November 2023	Call with Cleary and Proskauer teams re: distribution principles (1.2); review and revise same (1.0); analysis re: emails with W&C team re: comments re: Disclosure Statement (0.1); call with J. VanLare (Cleary) re: same (0.1).	A Parra Criste	2.40
4 November 2023	Review as-filed Disclosure Statement, and draft list re: open issues re: correspondence with Debtors.	P Strom	1.30
5 November 2023	Call with BRG and HL teams re: Plan issues.	P Abelson	0.50
5 November 2023	Conferences with A. Parra Criste re: Disclosure Statement.	M Meises	0.20
5 November 2023	Review and revise Disclosure Statement (0.8); email to Cleary team re: same (0.2).	A Parra Criste	1.00
6 November 2023	Analysis re: amended Plan (0.3); attend (partial) meeting with Digital Currency Group team re: open issues (3.0); emails with W&C team re: partial repayment agreement (0.3); emails and calls with Committee advisors re: reserve issues (0.4); analysis re: distribution principles (0.3); confer with S. Kaul, C. West, and Committee advisors re: Digital Currency Group meeting (0.4).	J Shore	4.70
6 November 2023	Conferences with Debtors, Committee Advisors, and others (C. West, A Parra Criste, M Meises) re: open issues and next steps.	P Abelson	7.10
6 November 2023	Review revised distribution principles.	P Abelson	0.30
6 November 2023	Call with Committee advisors re: open issues and next steps (0.5); meet with Digital Currency Group, Debtors, and W&C team (P. Abelson, A. Parra Criste, M. Meises) re: open issues and next steps (6.7); review materials from Debtors re: same (0.9).	C West	8.10
6 November 2023	Meet with Digital Currency Group, Debtors, and others (C. West, P. Abelson, A. Parra Criste) re: open issues and next steps.	M Meises	5.00
6 November 2023	Revise Committee statement re: Disclosure Statement (1.5); conferences with A. Parra Criste and P. Strom re: same (0.2); analysis re: Plan and Disclosure Statement issues (2.0).	M Meises	3.70
6 November 2023	Conferences with Committee advisors (P. Abelson, C. West, M. Meises), Digital Currency Group/team, and Debtors re: open issues and next steps.	A Parra Criste	6.00
6 November 2023	Meet with J. VanLare (Cleary) and P. Abelson re: Disclosure Statement issues (0.5); review and revise Committee statement re: Disclosure Statement (0.3); review emails from Cleary team re: revisions re: Disclosure Statement (0.3); call with J. Drew (Norton Rose Fulbright) re: Disclosure Statement issues (0.2); Call with E. Hengel (BRG) re: call with same (0.1); review email from E. Hengel (BRG) re: Gemini disclosure issues (0.1).	A Parra Criste	1.50
6 November 2023	Draft Plan administration agreement (0.2); analysis re: Plan re: same (0.1); correspondence with A. Parra Criste re: same (0.1).	A Kropp	0.40

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 November 2023	Draft Committee statement re: Disclosure Statement (0.9); review and revise same (0.2); correspondence with W&C team re: same (0.1); attend meeting with Committee, Ad Hoc Group members, and counsel re: deal open issues (0.9).	P Strom	2.10
7 November 2023	Emails with Committee advisors re: distribution principles.	J Shore	0.20
7 November 2023	Analysis re: Digital Currency Group proposal.	J Shore	2.20
7 November 2023	Review revised Disclosure Statement order (0.1); review email correspondence with Committee advisors re: Disclosure Statement (0.2); review revised distribution principles (0.6); review Committee statement re: Disclosure Statement (0.3); call with Digital Currency Group advisors re: proposal (0.2).	P Abelson	1.40
7 November 2023	Finalize Committee statement re: Disclosure Statement (0.3); analysis re: amended Plan (0.6); confer with A. Parra Criste re: same (0.1); confer with M. Weinberg (Cleary) re: same (0.1); analysis re: Plan and Disclosure Statement issues (1.0).	M Meises	2.10
7 November 2023	Review and revise Committee statement re: Disclosure Statement (0.6); review and revise materials re: distribution principles (1.5); review revised Plan (0.6); email to Cleary team re: same (0.1); call with J. Drew (Norton Rose Fulbright) re: issues re: Disclosure Statement (0.3); revise same (1.0).	A Parra Criste	4.10
7 November 2023	Confer with Cleary team re: Disclosure Statement and Plan issues.	A Parra Criste	0.20
7 November 2023	Draft Plan administration agreement (0.5); correspondence with W&C team re: same (0.1).	A Kropp	0.60
7 November 2023	Legal and factual research re: Wind-Down Oversight Committee bylaws (2.4); draft, review, and revise same (4.4)	L Lundy	6.80
7 November 2023	Analyze re: as-filed versions of amended Plan and amended Disclosure Statement.	C Eliaszadeh	1.60
7 November 2023	Analyze and comment on Disclosure Statement (1.7); email to W&C team re: same (0.1).	C Eliaszadeh	1.80
7 November 2023	Draft summary re: Disclosure Statement (1.2); analysis re: revisions to distribution principles from A. Parra Criste (0.4).	P Strom	1.60
7 November 2023	Revise materials re: distribution principles re: comments from A. Parra Criste.	C Chitwan	1.00
8 November 2023	Analysis re: Plan amendments (0.4); analysis re: open issues re: Disclosure Statement (1.8); analysis re: materials re: resources issues (0.7); emails with Committee advisors and W&C team re: solicitation issues (0.2); call with Committee advisors and W&C team re: Plan settlement issues (0.4).	J Shore	3.50
8 November 2023	Analysis re: Disclosure Statement risk factors (1.5); prepare comments re: same (1.8); email and call with W&C team re: same (0.6).	D Landy	3.90

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 November 2023	Analysis re: revised distribution principles (0.5); review email correspondence with Committee advisors re: postpetition interest (0.1); review email correspondence with same re: distribution principles (0.1); analysis re: revised Plan and Disclosure Statement (0.4); review revised proposal (0.2); conference with Digital Currency Group, Ad Hoc Group, and Debtors' advisors re: same (0.5); conference with B. Rosen (Proskauer) re: same (0.1); conference with B. Geer (HL) re: same (0.2); review Plan support agreement issues list (0.3).	P Abelson	2.40
8 November 2023	Confer with C. Eliazadeh re: Disclosure Statement (0.1); conferences with W&C team re: solicitation issues (0.2); analysis re: Plan and Disclosure Statement issues (2.0).	M Meises	2.30
8 November 2023	Review revised plan proposal.	A Parra Criste	0.30
8 November 2023	Review and revise distribution principles (1.2); email to Committee and Cleary team re: issues list re: same (0.3); review Plan support agreement (1.7); email to Committee and Cleary team re: same (0.3); review revised materials from Proskauer team re: distribution principles (0.4); emails with HL team re: same (0.1); analysis re: Digital Currency Group proposal (0.3).	A Parra Criste	4.30
8 November 2023	Revise Wind-Down Oversight Committee bylaws.	L Lundy	2.10
8 November 2023	Analyze and prepare comments re: Plan and Disclosure Statement (3.5); email to W&C team re: same (0.2).	C Eliazadeh	3.70
8 November 2023	Legal research re: solicitation issues.	P Strom	1.60
8 November 2023	Analysis re: Plan, and draft issues list re: same.	P Strom	0.90
8 November 2023	Legal research re: 9019 settlement standards, and draft summary re: same.	P Strom	2.10
8 November 2023	Legal research re: plan issues.	G Delgado	2.20
9 November 2023	Analysis re: Digital Currency Group proposal (3.0); calls with W&C and Committee advisors re: Plan implementation (0.5); calls with W&C and Committee advisors re: proposal issues (0.5); analysis re: partial repayment agreement (2.9); emails with W&C team re: same (0.3); conference with A. Parra Criste and P. Abelson re: issues re: Digital Currency Group proposal (0.7).	J Shore	7.90
9 November 2023	Review risk factors re: cryptocurrency disclosure issues (2.7); draft materials re: same (0.9).	D Landy	3.60
9 November 2023	Review draft amended partial repayment agreement.	P Abelson	0.10
9 November 2023	Review and revise Plan and Disclosure Statement (1.8); conference with A. Parra-Criste re: proposal (0.7); conference with A. Parra-Criste and C. Shore re: same (0.7); conference with Proskauer team re: same (0.5); call with Cleary, Proskauer, and Pryor Cashman teams re: Plan (2.5); conference with B. Geer (HL) re: proposal (0.2); conference with B. Geer (HL) and A. Parra-Criste re: same (0.1); review email correspondence re: same (0.1); conference with Committee advisors re: same (0.4);	P Abelson	7.20

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	conference with J. Dorchak (Morgan Lewis) re: Plan (0.1); review Plan issues list (0.1).		
9 November 2023	Revise Disclosure Statement (0.6); review issues list re: Plan (0.2); revise Plan and Disclosure Statement (0.6); confer with P. Strom re: same (0.1); revise Plan (0.9); confer with P. Strom re: same (0.1) confer with BRG team re: Disclosure Statement (0.1); confer with C. Eliazadeh re: same (0.1); confer with A. Parra Criste re: same (0.1); confer with A. Parra Criste re: solicitation letter (0.1); confer with P. Strom re: same (0.1); review partial repayment agreement (0.6); analysis re: Plan and Disclosure Statement issues (2.5).	M Meises	6.10
9 November 2023	Review HL team's proposal analysis.	A Parra Criste	0.30
9 November 2023	Call with Proskauer team re: negotiation issues and next steps.	A Parra Criste	0.50
9 November 2023	Call with Cleary and Proskauer teams re: distribution principles (1.0); legal research re: post petition interest issues (0.2); review revised Plan, and prepare comments re: same (2.0).	A Parra Criste	3.20
9 November 2023	Draft Plan administration agreement (1.2); correspondence with W&C team re: same (0.1).	A Kropp	1.30
9 November 2023	Review and draft comments re: as-filed Plan (3.2); correspondence with A. Parra Criste, P. Abelson, and M. Meises re: same (0.4); draft letter re: Plan re: solicitation materials (2.7).	P Strom	6.30
10 November 2023	Analysis re: materials re: counterproposal (2.3); calls with Committee advisors re: partial repayment agreement issues (0.3); analysis re: recovery model outputs (1.1); emails with Committee advisors re: same (0.2).	J Shore	3.90
10 November 2023	Review email correspondence with W&C team re: partial repayment agreement amendment (0.1); review comments re: same (0.2).	P Abelson	0.30
10 November 2023	Review email correspondence with W&C team re: proposal (0.2); review materials re: same (0.3); conference with B. Geer (HL) re: same (0.3); analysis re: revised Plan and Disclosure Statement (0.3); conference with BRG and HL teams re: proposal (0.9); conference with W&C and same re: same (0.8); analysis re: revised distribution principles (0.5).	P Abelson	3.30
10 November 2023	Call with BRG team re: recovery analyses (1.2); call with Committee advisors re: deal discussions (0.8); analysis re: materials re: litigation recovery scenarios (2.0); emails with Committee advisors re: same (0.3); review and revise partial repayment agreement (0.4); analysis re: research from W&C team re: same (1.3); analysis re: discovery schedule (0.3); emails with W&C team re: same (0.1).	C West	6.40
10 November 2023	Conferences with A. Parra Criste re: Disclosure Statement issues (0.2); email to Cleary team re: same (0.1); review revised Plan (1.6); conferences with W&C team re: same (0.3); analysis re: solicitation procedures (0.1); conference with W&C team re: same (0.1); analysis re: Plan and Disclosure Statement issues (2.5).	M Meises	4.90

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 November 2023	Review comments from W&C team to Cleary team re: Plan revisions (0.3); call with Cleary and Proskauer teams re: distribution principles (1.1); analysis re: revised draft distribution principles (0.3); call with Committee advisors re: Committee proposal materials (0.5); analysis re: partial repayment agreement amendment, and draft issues list re: same (2.0); review and revise plan support agreement (3.5).	A Parra Criste	7.70
10 November 2023	Revise Plan administration agreement (0.6); review oversight bylaws re: same (0.3).	A Kropp	0.90
11 November 2023	Review and revise Plan support agreement (0.8); review revised Disclosure Statement (0.2); review revised Plan (1.1); conference with Cleary team and A. Parra-Criste re: Plan and Plan support agreement (1.9); conference with M. Nuvelstijn (Bitvavo), and W&C, BRG, and HL teams re: Plan issues (1.3).	P Abelson	5.30
11 November 2023	Review revised Disclosure Statement (0.6); conference with W&C team re: same (0.1).	M Meises	0.70
11 November 2023	Review and revise Plan support agreement (0.3); analysis re: same, and call with P. Abelson re: same (0.5); review and revise Plan and Plan support agreement (1.8); correspondence with Cleary team re: same (0.2); review and revise distribution principles (0.2); analysis re: revised Chapter 11 plan (0.5); review revised Plan support agreement (0.2).	A Parra Criste	3.70
12 November 2023	Analysis re: partial repayment agreement (0.7); analysis re: recovery model issues (0.8); confer with P. Abelson re: proposal (0.1).	J Shore	1.60
12 November 2023	Review email correspondence with Committee advisors re: proposal (0.2); conference with C. Shore re: same (0.1); conference with C. Goodrich re: same (0.1); conference with M. Renzi (BRG) re: same (0.1); review revised Disclosure Statement (0.7); review revised Plan (0.6); review Disclosure Statement exhibits (0.3); call with Committee advisors re: proposal (0.2); conference with B. Rosen (Proskauer) and B. Geer (HL) re: same (0.2); conference with A. Parra-Criste re: Plan support agreement and partial repayment agreement (0.7); conference with B. Geer (HL) re: proposal (0.2); conference with Committee, Debtors, and Ad Hoc Group professionals re: proposal (0.4).	P Abelson	3.80
12 November 2023	Review email correspondence with Committee advisors re: partial repayment agreement.	P Abelson	0.20
12 November 2023	Analysis re: Disclosure Statement (1.4); emails with W&C team re: same (0.2).	C West	1.60
12 November 2023	Confer with C. West re: Plan (0.1); confer with A. Parra Criste re: same (0.1); confer with same re: partial repayment agreement (0.1); legal research re: open issues re: releases (1.5); revise ballots (0.2).	M Meises	2.00
12 November 2023	Analysis re: revised Plan support agreement (0.6); prepare issues list re: same (0.2); analysis re: revised Plan (0.3); analysis re: comments from Weil team re: amendments re: partial repayment agreement (0.6); email to P. Abelson re: same (0.1); call with M. Weinberg (Cleary) re: issues re: Plan and Plan support agreement	A Parra Criste	5.00

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.3); analysis re: revisions re: Disclosure Statement (1.0); call with Cleary team re: partial repayment agreement (0.2); call with Committee advisors re: distribution principles (0.5); analysis re: proposed revisions re: revised Plan (1.0); email to Proskauer team re: open issues re: Plan support agreement (0.2).		
12 November 2023	Draft Plan administration agreement (0.7); analysis re: precedent materials re: same (0.3); analysis re: Plan re: same (0.5); correspondence with W&C team re: same (0.1).	A Kropp	1.60
12 November 2023	Review draft Disclosure Statement from Cleary team, and revise same re: comments from P. Abelson (0.9); correspondence with A. Parra Criste re: same (0.2).	P Strom	1.10
13 November 2023	Review email correspondence with Committee advisors re: solicitation issues (0.1); call with Committee member, and BRG and HL teams re: Plan issues (0.4); conference with M. Nuvelstijn (Bitvavo) re: Plan issues (0.6); conference with B. Rosen (Proskauer) re: same (0.3).	P Abelson	1.40
13 November 2023	Conference with Proskauer team re: partial repayment agreement (0.3); conference with S. O'Neal (Cleary) and B. Rosen (Proskauer) re: same (0.4).	P Abelson	0.70
13 November 2023	Revise Disclosure Statement (0.6); confer with P. Strom re: same (0.1); revise distribution principles (2.5); analysis re: Plan and Disclosure Statement issues (1.0).	M Meises	4.20
13 November 2023	Call with Proskauer and Cleary teams re: partial repayment agreement (1.0); review partial repayment agreement amendment and related security agreement (0.4); prepare issues list re: same (0.2); call with Committee advisors re: proposal strategy (0.5); emails with M. Weinberg (Cleary) re: Plan issues (0.2); analysis re: Plan language re: Gemini reserve (1.0); call with P. Abelson re: Plan issues (0.2).	A Parra Criste	3.50
14 November 2023	Calls with Committee advisors re: issues re: Plan amendments (0.5); emails with Committee advisors re: counterproposal (0.7); confer with Plan counterparties re: open issues and next steps (2.0); emails with W&C team re: open issues re: Disclosure Statement (0.3).	J Shore	3.50
14 November 2023	Conference with Cleary and Proskauer teams re: Plan issues (2.1); conference with Proskauer and HL teams re: reserve issues (0.7); review revised distribution principles (0.1); review revised Disclosure Statement (0.6); conference with S. O'Neal (Cleary) re: updates (0.6); review Gemini reserve analysis (0.1).	P Abelson	4.20
14 November 2023	Revise Plan distribution principles (0.2); confer with A. Parra Criste re: same (0.1); revise Disclosure Statement (3.2); analysis re: solicitation procedures (0.1); analysis re: Plan and Disclosure Statement issues (3.0).	M Meises	6.60
14 November 2023	Analysis re: comments from M. Meises to Plan distribution principles (0.1); analysis re: revised Plan (0.6); call with HL and Proskauer teams re: open issues re: Gemini materials re: Plan (0.5); call with M. Weinberg (Cleary) re: open issues re: Plan (0.2); call with R. Malik re: open issues re: Plan (0.1); call with Cleary and Proskauer teams re: open issues re: Plan and Plan	A Parra Criste	3.70

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	support agreement (2.0); review O. Fung (HL) analysis re: Gemini issues (0.2).		
14 November 2023	Review Plan support agreement (1.0); correspondence with Ad Hoc Group re: same (0.2); review and comment on draft amended Disclosure Statement (0.9).	P Strom	2.10
15 November 2023	Analysis re: Plan Support Agreement (0.6); analysis re: amendments re: Disclosure Statement (0.3).	J Shore	0.90
15 November 2023	Conference with S. O'Neal (Cleary) re: Plan issues (0.3); conference with same and A. Parra Criste re: same (0.7); conference with same and J. Sazant (Proskauer) re: same (0.1); conference with A. Parra Criste re: Plan support agreement (0.6); conference with Proskauer and HL teams re: Gemini reserve issues (0.4); conference with B. Geer (HL) re: Plan issues (0.2); review and revise Plan support agreement (1.6); conference with B. Geer (HL) and B. Rosen (Proskauer) re: Plan issues (0.2); review revised Disclosure Statement (0.2).	P Abelson	4.30
15 November 2023	Confer with A. Parra Criste and P. Strom re: Disclosure Statement (0.2); revise Disclosure Statement (5.1); analysis re: Plan and Disclosure Statement issues (1.5).	M Meises	6.80
15 November 2023	Call with P. Abelson re: Plan support agreement and Plan issues.	A Parra Criste	0.40
15 November 2023	Call with P. Abelson re: Plan issues (0.5); review revised Plan support agreement from Cleary team (0.2); revise Plan support agreement (1.4); revise draft Plan support agreement (0.2).	A Parra Criste	2.30
15 November 2023	Review and comment on draft amended Plan (1.9); correspondence with J. Hill (BRG) re: ongoing negotiations re: Plan settlement (0.2); review agenda re: meeting with Digital Currency Group (0.2); review draft amended Disclosure Statement (0.5); correspondence with W&C team re: same (0.1).	P Strom	2.90
16 November 2023	Confer with Committee advisors re: Plan issues.	J Shore	0.50
16 November 2023	Review revised Plan support agreement (0.6); conference with Proskauer and HL teams re: Gemini issues (0.6); review revised Disclosure Statement (0.6); conference with B. Geer (HL) re: proposal (0.2); conference with HL and Proskauer teams re: information requests (0.3); review draft information requests (0.1); call with Committee professionals re: same (0.5).	P Abelson	2.90
16 November 2023	Review and revise Disclosure Statement (3.1); review solicitation materials (1.2); review open issues list re: Plan (0.1).	M Meises	4.40
16 November 2023	Analysis re: revisions and comments re: Disclosure Statement (0.3); prepare comments re: same (0.2); meet with P. Abelson and P. Strom re: revisions re: Disclosure Statement (0.3); review and revise Plan support agreement (1.5); meet with P. Abelson re: same (0.4); call with S. O'Neal re: issues re: same (0.5).	A Parra Criste	3.20
16 November 2023	Call with Proskauer and HL teams re: proposal (0.3); call with M. Weinberg (Cleary) re: Plan issues (0.6).	A Parra Criste	0.90

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 November 2023	Analysis and revise materials re: Plan and Disclosure Statement (3.0); analysis re: Plan Support Agreement (1.0); call with Digital Currency Group team re: open issues re: financial items and negotiations (0.4); finalize pleadings re: Disclosure Statement (0.4).	J Shore	4.80
17 November 2023	Review revised Plan (1.1); conference with A. Parra-Criste re: same (1.1); conference with Cleary and Proskauer teams re: Plan support agreement (1.1); review email correspondence with W&C team re: Gemini reserve (0.3); conference with B. Rosen (Proskauer) re: Plan issues (0.3); review revised distribution principles (0.5).	P Abelson	4.40
17 November 2023	Call with Committee advisors re: Digital Currency Group negotiations.	C West	0.40
17 November 2023	Review and revise Disclosure Statement (0.9); analysis re: revised Plan (3.1).	M Meises	4.00
17 November 2023	Review and revise Disclosure Statement and Plan (2.0); analysis re: revised Plan (3.1).	M Meises	5.10
17 November 2023	Review and prepare comments re: Plan (1.0); call with P. Abelson re: same (0.4); revise Plan re: call with P. Abelson (0.2); analysis re: comments re: revised Disclosure Statement (0.5); emails with M. Meises re: same (0.1); analysis re: revised Plan support agreement (0.4); call with Proskauer and Cleary teams re: Plan support agreement (1.0); calls with P. Abelson re: Plan support agreement and Plan comments (1.0); call with M. Weinberg (Cleary) re: Plan issues (0.2); review and revise Gemini proposed reserve Plan rider (0.8); emails with HL and Proskauer teams re: distribution principles (0.3); review revised distribution principles (0.2); revise Plan support agreement re: call with Proskauer team (1.0); analysis re: ballot issues (0.3).	A Parra Criste	7.40
17 November 2023	Review and comment on draft Disclosure Statement (0.8); review and comment on draft Plan (3.2); revise same re: comments from P. Abelson (0.4); correspondence with A. Parra Criste re: Plan mark-up (0.3); analysis re: filed Plan documents, Disclosure Statement, and solicitation materials (0.5); review finalized materials re: distribution principles (0.9).	P Strom	6.10
17 November 2023	Revise Plan support agreement (1.2); email to A. Parra Criste and P. Strom re: same (0.1).	C Chitwan	1.30
18 November 2023	Review revised Plan support agreement (0.2); review email correspondence with W&C team re: Plan issues (0.2); review revised Plan (0.2).	P Abelson	0.60
18 November 2023	Confer with Cleary team and B. Rosen (Proskauer) re: solicitation procedures (0.2); confer with Cleary team re: Disclosure Statement (0.1); review and comment on Disclosure Statement (0.4).	M Meises	0.70
18 November 2023	Emails with Cleary team re: Plan support agreement (0.1); review revised Plan support agreement from Cleary team (0.5); review revised Plan from same (0.5).	A Parra Criste	1.10

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 November 2023	Review finalized distribution principles.	P Strom	0.60
19 November 2023	Review and revise Plan support agreement (0.3); review comparison of drafts re: materials re: distribution principles (0.1); review revised Disclosure Statement (0.6); review revised Plan (1.4); call with HL team and Debtors' advisors re: Gemini reserve issues (0.7); call with Proskauer and Cleary teams re: Plan support agreement (0.7); conference with C. Shore re: Plan issues (0.4).	P Abelson	4.20
19 November 2023	Confer with P. Strom re: Disclosure Statement issues.	M Meises	0.30
19 November 2023	Call with Proskauer and Cleary teams re: Plan support agreement (1.0); call with A&M and HL teams re: issues re: Gemini Reserve provisions (1.0); call with M. Weinberg (Cleary) re: same (0.5).	A Parra Criste	2.50
19 November 2023	Analysis re: Plan re: open issues (1.4); correspondence with W&C team re: same (0.3).	P Strom	1.70
20 November 2023	Prepare for meeting with Digital Currency Group team (2.0); calls and emails with Committee advisors re: same (0.3); confer with W&C team re: settlement issues (0.3); emails with W&C team re: governance issues (0.3).	J Shore	2.90
20 November 2023	Conference with B. Geer (HL) re: Gemini reserve issues (0.1); review email correspondence with Committee advisors re: oversight committee governance (0.1); review revised Plan (0.4); review and revise Plan support agreement (0.7); conference with M. Silverman (Pryor Cashman) and A. Parra-Criste re: governance issues (0.3).	P Abelson	1.60
20 November 2023	Confer with L. Lundy re: Plan supplement documents (0.1); confer with A. Kropp re: same (0.1); confer with P. Strom re: Disclosure Statement issues (0.2); confer with S. Fryman re: same (0.1); revise Disclosure Statement (2.6); confer with BRG team re: same (0.1); analysis re: open issues re: Plan (2.8).	M Meises	6.00
20 November 2023	Review revised Plan support agreement (0.5) email to P. Abelson re: issues re: same (0.2); analysis re: Gemini reserve model (0.2); call with M. Weinberg (Cleary) re: same (0.5); call with R. Malik (HL) re: same (0.5); revise Plan re: Gemini reserve provisions (2.0); analysis re: revised Plan support agreement from Proskauer team (0.2); revise Plan support agreement from Cleary team (0.1); correspondence with P. Strom re: Plan revisions (0.2); call with Pryor Cashman team re: Plan issues (0.3).	A Parra Criste	4.70
20 November 2023	Analysis re: revised Disclosure Statement (0.4); prepare comments re: same (0.5).	S Kaul	0.90
20 November 2023	Review and revise no-deal Plan and distribution principles re: comments from P. Abelson and A. Parra Criste.	P Strom	1.80
20 November 2023	Analysis re: revised Plan support agreement (0.1); email to A. Parra Criste re: same (0.1).	C Chitwan	0.20
21 November 2023	Review revised partial repayment agreement.	P Abelson	0.20

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 November 2023	Meet with Committee and Ad Hoc Group re: open issues and next steps (1.0); meet with Committee, Ad Hoc Group, and Digital Currency Group re: open issues and next steps (2.5).	C West	3.50
21 November 2023	Revise Disclosure Statement (0.5); analysis re: open issues re: Plan (2.0).	M Meises	2.50
21 November 2023	Review partial repayment agreement re: net proceeds issues.	A Parra Criste	0.10
21 November 2023	Prepare summary re: open issues re: Gemini reserves (0.8); review revised Plan support agreement (0.1); review amendment re: revised partial repayment agreement (0.4); review revised Ad Hoc Group Plan mark-up (0.6); prepare issues list re: same (0.2).	A Parra Criste	2.10
21 November 2023	Prepare comments re: Disclosure Statement (0.3); email to C. West re: same (0.1).	S Kaul	0.40
21 November 2023	Attend call (partial) with Digital Currency Group, Committee members and advisors, and Ad Hoc Group members and advisors re: deal diligence (1.3); call with Committee and Ad Hoc Group members and advisors re: amendments re: partial repayment agreement (1.0); review and summarize comments from Ad Hoc Group re: draft no-deal Plan (0.8); correspondence with A. Parra Criste re: Plan issues (0.3).	P Strom	3.40
22 November 2023	Call with Steerco and Special Committee re: open issues (0.9); calls with W&C team and Committee advisors re: settlement open issues (0.6).	J Shore	1.50
22 November 2023	Conference with M. Silverman (Pryor Cashman) re: Plan issues.	P Abelson	0.20
22 November 2023	Conference with Steerco and Special Committee re: partial repayment agreement (0.9); conference with A. Parra-Criste re: same (0.3); conference with B. Rosen (Proskauer) re: same (0.1); review email correspondence with Committee advisors re: same (0.2).	P Abelson	1.50
22 November 2023	Calls with S. Kaul and P. Abelson re: summary re: partial repayment agreement (0.2); analysis re: summary of same (0.5).	C West	0.70
22 November 2023	Analysis of open issues re: Plan.	M Meises	1.00
22 November 2023	Call with P. Strom re: analysis re: partial repayment agreement (0.1); call with J. Drew (Otterbourg) re: Plan issues (0.1); call with Hughes Hubbard team re: Gemini Plan issues (0.4); call with P. Abelson re: Plan issues (0.1); review and revise analysis re: partial repayment agreement (1.0); call with M. Weinberg (Cleary) re: Plan issues (0.5).	A Parra Criste	2.20
22 November 2023	Correspondence with C. West re: revisions re: Disclosure Statement (0.2); conference with P. Strom and J. Yoo re: summary re: partial repayment agreement (0.3).	S Kaul	0.50
22 November 2023	Review and revise Wind-Down Oversight Committee bylaws.	L Lundy	1.00
22 November 2023	Call with Committee members and advisors, Special Committee and advisors to same, and Ad Hoc Group members and advisors	P Strom	2.60

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	re: amendment re: partial repayment agreement (1.0); call with W&C, Cleary, and Hughes Hubbard teams re: Plan issues (0.4); calls with A. Parra Criste re: Plan issues (0.2); revise same (0.3); confer with P. Abelson re: same (0.1); review Proskauer comments to chapter 11 Plan re: comments from W&C team (0.6).		
24 November 2023	Review revised draft Plan support agreement.	P Abelson	0.10
24 November 2023	Analysis re: revised partial repayment agreement.	P Abelson	1.10
24 November 2023	Correspondence with P. Abelson and A. Parra Criste re: amendments re: partial repayment agreement (0.3); correspondence with B. Rosen (Proskauer) re: same (0.2); revise materials re: partial repayment agreement (0.2).	P Strom	0.70
25 November 2023	Review revised Plan (2.6); review revised Plan support agreement (0.1); review email correspondence with Committee advisors re: Plan (0.1).	P Abelson	2.80
25 November 2023	Review revised partial repayment agreement and security agreement (0.7); review email correspondence with Committee advisors re: same (0.2).	P Abelson	0.90
25 November 2023	Analysis re: open issues re: Plan (0.9); review revised partial repayment agreement (0.2); review revised Plan support agreement (0.2).	M Meises	1.30
25 November 2023	Analysis re: revised Plan support agreement and Plan mark-up from Proskauer team (0.5); email to W&C team re: same (0.1); review revised draft partial repayment agreement (0.5).	A Parra Criste	1.10
26 November 2023	Review and revise revised Plan (1.5); conference with A. Parra-Criste re: Plan, Disclosure Statement, and Plan support agreement (0.8); conference with C. Kearns (BRG) re: Plan issues (0.2); review email correspondence with Committee advisors re: Plan support agreement (0.1); conference with M. Nuvelstijn (Bitvavo) re: Plan issues (0.1); conference with Cleary and Proskauer teams re: same (1.4); conference with B. Rosen (Proskauer) re: same (0.1); review email correspondence with Committee advisors re: same (0.1).	P Abelson	4.30
26 November 2023	Review motion re: partial repayment agreement.	P Abelson	0.10
26 November 2023	Review motion to approve partial repayment agreement.	M Meises	2.70
26 November 2023	Call with Cleary re: Plan issues (1.4); review comments re: revised partial repayment agreement (0.3); review emails with Committee members re: Plan issues (0.2); review motion to approve partial repayment agreement (0.5).	A Parra Criste	2.40
26 November 2023	Call with Cleary and Proskauer teams re: Plan issues.	A Parra Criste	1.00
27 November 2023	Emails with Committee advisors re: partial repayment agreement (0.2); calls with Committee advisors re: Plan issues (0.6); analysis re: amendments re: Plan (0.3); call with A. Parra Criste and P. Abelson re: Crypto Creditor Group objection (0.4).	J Shore	1.50

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
27 November 2023	Review and prepare comments re: draft partial repayment agreement motion (0.4); review revised Plan support agreement (0.2).	P Abelson	0.60
27 November 2023	Conference with A. Parra Criste re: Plan support agreement and Plan (2.4); conference with S. O'Neal (Cleary) re: Plan (0.7); review revised Plan (0.6); conference with Cleary, Hughes Hubbard, and Proskauer teams re: same (0.5); conference with Cleary and Proskauer teams re: same (1.8).	P Abelson	6.00
27 November 2023	Conference with R. Weston and A. Parra-Criste re: Plan support agreement (0.3); Conference with E. Daucher (Norton Rose Fulbright) re: same (0.3); Conference with A. Parra-Criste and T. Culver re: same (0.5); conferences with M. Nuvelstijn (Bitvavo) re: Plan and same (1.2); Conference with Committee member and A. Parra-Criste re: Plan (0.4).	P Abelson	2.70
27 November 2023	Review motion to approve partial repayment agreement (0.8); confer with P. Abelson re: same (0.1); confer with A. Parra Criste re: same (0.1); confer with Cleary team re: same (0.2); review Crypto Creditor Group's objection to Disclosure Statement (0.1); confer with W&C team re: same (0.1); correspondence with same re: same (0.1); analysis re: open issues re: Disclosure Statement (7.4); confer with A. Parra Criste re: same (0.1); review solicitation procedures (0.1).	M Meises	9.10
27 November 2023	Review Plan mark-up from Hughes Hubbard team (0.5); call with Cleary and Proskauer teams re: Gemini issues (1.0); review materials from Cleary re: Plan (0.4); review Crypto Creditor Group objection (0.3) call with P. Abelson and C. Shore re: same (0.4); call with M. Renzi (BRG) re: same (0.1); call with S. O'Neal (Cleary) re: same (0.1); analysis re: revised draft Disclosure Statement (0.3); emails to Cleary and Proskauer teams re: comments re: Plan (0.3); call with Gemini team re: Plan issues (0.7); call with Cleary and Proskauer teams re: same (0.7).	A Parra Criste	4.80
27 November 2023	Calls with P. Abelson re: plan issues.	A Parra Criste	2.70
27 November 2023	Review and revise update materials for Committee re: litigation plan and ongoing negotiations.	S Kaul	0.60
27 November 2023	Correspondence with W&C team re: comments to Plan, Disclosure Statement, and distribution principles.	P Strom	0.40
28 November 2023	Attend Disclosure Statement hearing (3.0); call with A. Parra Criste re: same (0.2); confer with P. Abelson re: same (0.7).	J Shore	3.90
28 November 2023	Analysis re: objections re: Disclosure Statement.	J Shore	5.70
28 November 2023	Conference with A. Parra-Criste re: Plan and Plan support agreement (1.8); conference with B. Rosen (Proskauer) re: Plan issues (0.1); finalize materials re: Plan, Disclosure Statement, and Plan support agreement (2.1).	P Abelson	4.00
28 November 2023	Conference with C. Shore re: Disclosure Statement hearing (0.7); conference with S. O'Neal (Cleary) re: same (0.4).	P Abelson	1.10
28 November 2023	Confer with W&C team re: re: Disclosure Statement issues (0.3);	M Meises	0.40

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	review revised solicitation exhibits (0.1).		
28 November 2023	Review revised Plan drafts (1.0); emails with Committee advisors re: revisions re: Plan and Plan support agreement (0.5); review and revise Disclosure Statement re: cryptocurrency objection language (0.4); review proposed order re: Disclosure Statement (0.5).	A Parra Criste	2.40
28 November 2023	Call with W&C, Cleary, and Proskauer teams re: Plan issues.	P Strom	0.80
29 November 2023	Confer with M. Meises re: Disclosure Statement issues.	J Shore	0.20
29 November 2023	Conference with B. Rosen (Proskauer) re: Plan issues (0.2); conference with Cleary and Proskauer teams re: same (1.0); review revised materials re: disclosure issues (0.2); review email correspondence with Committee advisors re: Disclosure Statement order (0.1); review revised Disclosure Statement order (0.3).	P Abelson	1.80
29 November 2023	Review Disclosure Statement order (0.2); emails with W&C team re: same (0.1).	C West	0.30
29 November 2023	Prepare summary re: Disclosure Statement (0.2); review and revise Disclosure Statement order (0.5); confer with A. Parra Criste re: same (0.2); confer with C. West re: same (0.1); review and revise Disclosure Statement (0.5); confer with C. Shore re: same (0.2); confer with A. Parra Criste re: same (0.1); confer with Cleary team re: same (0.1).	M Meises	1.90
29 November 2023	Correspondence with M. Meises and A. Parra Criste re: Plan provisions re: professional fees.	S Ludovici	0.10
29 November 2023	Revise Plan re: professional fees issues.	S Ludovici	1.30
29 November 2023	Call with Cleary and Proskauer teams re: next steps re: Plan (1.0); review and revise amended order re: Disclosure Statement (1.2); review comments to Plan from S. Ludovici (0.2); analysis re: election process design re: Wind-Down Oversight Committee and Litigation Oversight Committee (0.6); review revised Disclosure Statement inserts (0.2); prepare comments re: same (0.3); emails with W&C team re: same (0.1); review revised Disclosure Statement inserts (0.2).	A Parra Criste	3.80
29 November 2023	Draft summary re: post-effective date governance selection process (1.2); review email correspondence re: changes to Disclosure Statement and related order (0.5); call with Cleary, Proskauer, and W&C teams re: Plan issues (1.4).	P Strom	3.10
30 November 2023	Review email correspondence re: Plan support agreement (0.1); review revised Disclosure Statement (0.2); conference with Proskauer team re: post-effective date issues (0.6); review email correspondence with Committee advisors re: Plan issues (0.1); conference with M. Nuvelstijn (Bitvavo) re: same (0.6).	P Abelson	1.60
30 November 2023	Revise Disclosure Statement order (0.4); confer with Cleary team re: same (0.1).	M Meises	0.50

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 November 2023	Attend call with Proskauer team re: governance issues (0.5); review revised language inserts re: Disclosure Statement (0.5); review and revise nomination letter (0.5).	A Parra Criste	1.50
30 November 2023	Call with Proskauer and W&C teams re: post-effective date governance (0.5); prepare summary re: procedures re: wind-down Debtor party selection (0.9).	P Strom	1.40
SUBTOTAL: Exclusivity, Plan & Disclosure Statement			482.50

Hearings

3 November 2023	Review agenda re: hearing.	M Meises	0.10
3 November 2023	Register C. Shore, G. Pesce, P. Abelson, C. West, M. Meises, A. Parra Criste, M. Mitra, and G. Sutherland for upcoming hearing.	D Hirshorn	0.20
4 November 2023	Review agenda re: November 7 hearing.	P Abelson	0.10
4 November 2023	Review docket, internal case calendar, and Chambers calendar re: upcoming hearings (0.1); emails to M. Meises and D. Hirshorn re: same (0.1).	A Mitra	0.20
6 November 2023	Review pleadings re: Disclosure Statement hearing (1.1); prepare for Disclosure Statement hearing (1.0).	J Shore	2.10
7 November 2023	Calls and emails re: Disclosure Statement hearing (0.7); attend Disclosure Statement hearing (3.0); confer with P. Abelson, A. Parra Criste, and C. West re: Disclosure Statement hearing (0.5).	J Shore	4.20
7 November 2023	Prepare for November 7 hearing (1.1); conference with S. O'Neal (Cleary) re: same (0.4); conference with A. Parra Criste re: same (0.2); attend same (3.1); review summary re: same (0.2).	P Abelson	5.00
7 November 2023	Prepare for hearing (0.5); confer with P. Abelson, C. Shore, and A. Parra Criste re: same (0.5); attend hearing re: Disclosure Statement (3.0).	C West	4.00
7 November 2023	Attend hearing re: Disclosure Statement.	M Meises	2.90
7 November 2023	Prepare for and attend hearing (3.5); confer with P. Abelson, C. Shore, and C. West re: hearing (0.5).	A Parra Criste	4.00
7 November 2023	Review Disclosure Statement and relevant motions re: hearing preparation.	A Mitra	0.20
8 November 2023	Emails with D. Hirshorn re: November 30 hearing (0.1); review notice re: November 13 continued Disclosure Statement hearing, and email to D. Hirshorn and M. Meises re: same (0.1).	A Mitra	0.20
8 November 2023	Register C. Shore, P. Abelson, G. Pesce, C. West, M. Meises, A. Parra Criste, A. Mitra, and G. Sutherland for upcoming hearings.	D Hirshorn	0.40
9 November 2023	Emails with D. Hirshorn re: November 13 hearing.	A Mitra	0.10

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 November 2023	Emails with D. Hirshorn re: adjournment of continued Disclosure Statement hearing.	A Mitra	0.10
10 November 2023	Register C. Shore, P. Abelson, G. Pesce, C. West, M. Meises, A. Parra Criste, A. Mitra, and G. Sutherland for upcoming Disclosure Statement Hearing.	D Hirshorn	0.30
15 November 2023	Prepare for Disclosure Statement hearing.	J Shore	1.60
15 November 2023	Emails with D. Hirshorn re: various adjournments re: continued Disclosure Statement hearing (0.1); emails with same re: November 20, November 30, and December 13 hearings (0.1); review internal case calendar, docket, and court calendar re: upcoming hearing dates (0.1).	A Mitra	0.30
15 November 2023	Register C. Shore, P. Abelson, G. Pesce, C. West, M. Meises, A. Parra Criste, A. Mitra, and G. Sutherland for upcoming hearings.	D Hirshorn	0.60
16 November 2023	Emails with D. Hirshorn re: November 20, November 30, and December 13 hearings.	A Mitra	0.10
16 November 2023	Emails with A. Mitra re: November 30 hearing.	D Hirshorn	0.10
17 November 2023	Prepare for hearing.	J Shore	1.00
20 November 2023	Confer with P. Abelson re: Disclosure Statement hearing.	M Meises	0.10
20 November 2023	Confer with C. Chitwan re: adjournment of Disclosure Statement continued hearing (0.1); review bankruptcy docket re: upcoming hearing dates (0.1); review amended notice re: Disclosure Statement hearing (0.1); emails with D. Hirshorn re: same (0.1).	A Mitra	0.40
26 November 2023	Review statement re: Gemini Disclosure Statement hearing.	A Parra Criste	0.20
27 November 2023	Prepare for Disclosure Statement hearing.	J Shore	3.00
27 November 2023	Confer with A. Parra Criste re: upcoming hearings.	M Meises	0.10
27 November 2023	Review revised statement re: Gemini hearing.	A Parra Criste	0.10
27 November 2023	Call with A. Parra Criste re: Disclosure Statement hearing (0.3); prepare materials for same (3.4).	P Strom	3.70
28 November 2023	Prepare for Disclosure Statement hearing (0.5); attend same (3.6).	P Abelson	4.10
28 November 2023	Call with Debtors' counsel re: Disclosure Statement hearing (0.8); attend same (3.2); confer with W&C team re: same (0.1).	C West	4.10
28 November 2023	Call with Cleary team re: Disclosure Statement hearing preparation (0.7); prepare for Disclosure Statement hearing (1.4); attend same (3.2).	M Meises	5.30
28 November 2023	Meet with Cleary and W&C teams re: preparation re: Disclosure Statement hearing (0.7); attend same (3.0); call with C. Shore re:	A Parra Criste	4.10

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	same (0.2); call with P. Abelson re: same (0.2).		
28 November 2023	Prepare materials for P. Abelson re: Disclosure Statement hearing.	P Strom	1.40
28 November 2023	Attend hearing re: motion to approve Disclosure Statement.	P Strom	3.20
28 November 2023	Call with A. Parra Criste and P. Abelson re: Disclosure Statement hearing.	P Strom	0.30
28 November 2023	Attend (virtual) November 28 continued Disclosure Statement hearing, and take notes for Committee and advisors (3.2); revise same (0.3).	A Mitra	3.50
29 November 2023	Emails and confer with G. Sutherland re: December 13 hearing (0.2); email to Committee and Committee advisors re: same (0.1).	A Mitra	0.30
29 November 2023	Emails with M. Meises re: upcoming hearing (0.1); register P. Abelson and C. Shore for electronic appearance lines re: same (0.1).	D Hirshorn	0.20
30 November 2023	Attend November 30 hearing.	P Abelson	1.40
30 November 2023	Conference with C. West re: November 30 hearing.	P Abelson	0.20
30 November 2023	Prepare for omnibus hearing (0.5); attend omnibus hearing (1.3); call with Committee advisors re: omnibus hearing (0.7).	C West	2.50
30 November 2023	Attend hearing.	M Meises	1.30
30 November 2023	Attend omnibus hearing.	S Kaul	1.10
30 November 2023	Attend hearing re: Three Arrows Capital and Gemini issues.	P Strom	1.30
30 November 2023	Review notices re: December 13 and January 3 hearings (0.1); emails with D. Hirshorn re: same (0.1).	A Mitra	0.20
30 November 2023	Correspondence with A. Mitra re: December 13 hearing.	G Sutherland	0.30
30 November 2023	Attend hearing and take notes re: same (1.3); email to P. Strom re: same (0.3).	C Chitwan	1.60
SUBTOTAL: Hearings			71.80

Investigations

2 November 2023	Legal research re: constructive trust issues (1.2); review draft email from J. Yoo re: same (0.2); revise same (0.4).	S Kaul	1.80
3 November 2023	Legal research re: forbearance issues (2.1); review legal research from J. Yoo and K. Kuethman re: same (0.6).	S Kaul	2.70
8 November 2023	Legal research re: notice requirements (0.8); correspondence with C. West re: waiver of notice issues (0.2).	S Kaul	1.00

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
SUBTOTAL: Investigations			5.50

Non-working Travel

5 November 2023	Travel from Miami to New York, billed at half-time.	A Parra Criste	2.50
7 November 2023	Travel from New York to Miami, billed at half time.	A Parra Criste	2.70
15 November 2023	Travel to NY for Disclosure Statement hearing, billed at half time.	A Parra Criste	2.50
17 November 2023	Travel back from NYC to Miami, billed at half time.	A Parra Criste	1.70
SUBTOTAL: Non-working Travel			9.40

Professional Retention & Fees – Other

2 November 2023	Correspondence with A. Mitra re: updates re: interim and monthly fee applications.	S Ludovici	0.10
6 November 2023	Review BRG team's September fee statement.	G Sutherland	0.30
10 November 2023	Analysis re: HL Team's September Fee Statement (0.2); correspondence with S. Ludovici and D. Hirshorn re: same (0.1).	G Sutherland	0.30
13 November 2023	Confer with W&C team re: HL supplemental declaration.	S Ludovici	0.10
13 November 2023	Email with R. Malik (HL) re: interim fee applications.	S Ludovici	0.20
14 November 2023	Review HL team's materials re: fee application (0.1); confer with P. Abelson re: same (0.1).	M Meises	0.20
14 November 2023	Email with D. Hirshorn re: BRG interim fee application.	S Ludovici	0.10
14 November 2023	Correspondence with P. Abelson and M. Meises re: HL interim fee application.	S Ludovici	0.10
14 November 2023	Review issues re: parties in interest re: correspondence with R. Malik.	S Ludovici	0.20
14 November 2023	Review Seward & Kissel interim fee application.	S Ludovici	0.30
14 November 2023	Review interim fee application for HL team.	S Ludovici	0.20
14 November 2023	Revise HL supplemental declaration (0.2); comment on HL second interim application (0.2).	S Ludovici	0.40
14 November 2023	Prepare supplemental HL retention declaration.	L Lundy	0.60
15 November 2023	Emails with HL team re: supplemental disclosures.	S Ludovici	0.10
16 November 2023	Emails with Committee member re: expense issues.	S Ludovici	0.10

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 November 2023	Emails with Committee member and A&M team re: Committee member expenses.	S Ludovici	0.10
22 November 2023	Email with J. Ashmead re: LEDES files.	S Ludovici	0.10
22 November 2023	Correspondence with Committee advisors re: LEDES files.	S Ludovici	0.10
27 November 2023	Correspondence with Committee advisors re: LEDES data for US Trustee.	S Ludovici	0.10
28 November 2023	Review Committee advisors' LEDES files for US Trustee.	S Ludovici	0.20
SUBTOTAL: Professional Retention & Fees – Other			3.90

Professional Retention & Fees – W&C

1 November 2023	Confer with P. Abelson and S. Ludovici re: W&C monthly fee statement.	M Meises	0.10
1 November 2023	Finalize draft W&C fee statement (0.1); correspondence with Committee re: same (0.1).	S Ludovici	0.20
1 November 2023	Revise final fee application re: correspondence with M. Meises and P. Abelson.	S Ludovici	0.20
1 November 2023	Email to D. Hirshorn re: finalizing W&C fee statement re: filing.	S Ludovici	0.10
1 November 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	2.90
2 November 2023	Email to W&C team re: information re: W&C interim fee application.	S Ludovici	0.10
2 November 2023	Emails with S. Ludovici re: revisions re: W&C fee applications (0.1); review and revise draft W&C second interim fee application (0.2); prepare draft W&C October monthly fee statement (0.2); review pro forma time entries for October fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (3.1).	A Mitra	3.60
3 November 2023	Revise W&C second interim fee application.	S Ludovici	1.30
3 November 2023	Review pro forma time entries or expense entries for October monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.70
3 November 2023	Review pro forma time entries or expense entries for October monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.20
3 November 2023	Review pro forma time entries for October fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (2.2); confer with A. Parra Criste re: same (0.1); email to S. Ludovici re: same (0.1); emails	A Mitra	2.50

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	with G. Sutherland and S. Ludovici re: same (0.1).		
3 November 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	3.10
6 November 2023	Revise W&C second interim fee application.	S Ludovici	1.10
6 November 2023	Review pro forma time entries or expense entries for October monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	1.30
6 November 2023	Review pro forma time entries or expense entries for October monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.50
6 November 2023	File BRG's eighth monthly fee statement (0.1); correspondence with Kroll team re: service of same (0.1).	D Hirshorn	0.20
8 November 2023	Revise W&C second interim fee application (3.1); confer with C. West re: same (0.1); confer with S. Ludovici re: same (0.1); confer with A. Mitra re: same (0.1).	M Meises	3.40
8 November 2023	Revise W&C second interim fee application.	S Kaul	0.20
8 November 2023	Emails with M. Meises and S. Ludovici re: comments re: W&C second interim fee application, and review same.	A Mitra	0.20
9 November 2023	Confer with S. Ludovici re: W&C fee application.	M Meises	0.10
9 November 2023	Review pro forma time entries or expense entries for October monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.10
9 November 2023	Revise W&C second interim fee application.	S Ludovici	0.20
9 November 2023	Revise W&C second interim fee application.	S Kaul	0.20
10 November 2023	Review comments from M. Meises and S. Ludovici re: W&C second interim fee application.	A Mitra	0.20
10 November 2023	File HL's eighth monthly fee statement (0.2); correspondence with Kroll team re: service of same (0.1).	D Hirshorn	0.30
11 November 2023	Emails with G. Sutherland and S. Ludovici re: additional review re: additional October time entries.	A Mitra	0.10
12 November 2023	Review and revise W&C second interim fee application.	P Abelson	0.50
12 November 2023	Revise W&C second interim fee application re: comments from P. Abelson, and email to S. Ludovici re: same (0.1); review and revise same (0.2); emails with S. Ludovici re: same (0.1); review and revise same (0.2); email to P. Abelson and M. Meises re: same (0.1).	A Mitra	0.70

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 November 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	2.30
13 November 2023	Email to A Mitra re: W&C interim fee application.	S Ludovici	0.10
13 November 2023	Review pro forma time entries or expense entries for October monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.30
13 November 2023	Review and revise W&C second interim fee application (0.1); email to Committee re: same (0.1); emails with S. Ludovici and D. Hirshorn re: same (0.2).	A Mitra	0.40
13 November 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	1.80
14 November 2023	Emails with C. Bongalon re: W&C October fee statement.	S Ludovici	0.10
14 November 2023	Analysis re: status of W&C fee applications.	S Ludovici	0.20
14 November 2023	Review pro forma time entries or expense entries for October monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.10
14 November 2023	Review search for new potential parties in interest re: connections disclosure (0.2); email to Committee advisors re: same (0.1).	S Ludovici	0.30
15 November 2023	Conferences with S. Ludovici re: W&C fee statement.	M Meises	0.10
15 November 2023	Review pro forma time entries or expense entries for October monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.20
15 November 2023	Emails to P. Abelson, A. Mitra, and G. Sutherland re: W&C October fee statement.	S Ludovici	0.10
15 November 2023	Email to M. Meises re: W&C October fee statement.	S Ludovici	0.20
15 November 2023	Review October pro forma time entries, and review connections re: new potential parties in interest.	S Ludovici	0.10
15 November 2023	Emails with S. Ludovici and G. Sutherland re: draft W&C October monthly fee statement.	A Mitra	0.10
15 November 2023	Finalize and file third declaration in support of HL's retention application (0.4); serve redacted and unredacted versions (0.1); correspondence with Kroll team re: master service list (0.1).	D Hirshorn	0.60
16 November 2023	Review documents re: W&C fee application (0.2); emails with A&M and Cleary teams re: same (0.1).	S Ludovici	0.30
16 November 2023	Prepare draft W&C October monthly fee statement.	A Mitra	0.90

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 November 2023	Prepare draft W&C October monthly fee statement (1.9); review and revise invoice re: same (0.6); email to S. Ludovici re: same (0.1).	A Mitra	2.60
18 November 2023	Review pro forma time entries or expense entries for November monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.50
18 November 2023	Emails with S. Ludovici and G. Sutherland re: invoice review re: November monthly fee statement (0.1); confer with same re: same (0.1).	A Mitra	0.20
18 November 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	1.00
19 November 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	5.40
20 November 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	2.50
21 November 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	0.80
21 November 2023	File BRG's ninth monthly fee statement (0.2); correspondence with Kroll team re: same (0.1).	D Hirshorn	0.30
22 November 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	P Abelson	3.10
22 November 2023	Analysis re: W&C pro forma time entries (0.1); confer with P. Abelson re: same (0.1).	M Meises	0.20
22 November 2023	Review pro forma time entries or expense entries for October monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.10
27 November 2023	Analysis re: W&C October and November monthly fee statements.	S Ludovici	0.10
27 November 2023	Revise W&C October fee statement.	S Ludovici	1.00
27 November 2023	Review pro forma time entries or expense entries for November monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.8); review draft W&C October fee statement (0.1).	S Ludovici	0.90
29 November 2023	Analysis re: W&C monthly fee statement.	P Abelson	0.20
29 November 2023	Analysis re: W&C fee statement.	M Meises	0.10

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 November 2023	Revise W&C October fee statement.	S Ludovici	0.10
SUBTOTAL: Professional Retention & Fees – W&C			51.60

Reports, Schedules & Statements

1 November 2023	Finalize and file W&C's eighth monthly fee statement (0.5); correspondence with Kroll team re: service of same (0.1).	D Hirshorn	0.60
13 November 2023	Finalize W&C second interim fee application (0.1); file same (0.2); correspondence with Kroll team re: service of same (0.1).	D Hirshorn	0.40
30 November 2023	Review, finalize, and file W&C's ninth monthly fee application (0.2); correspondence with Kroll team re: service of same (0.1).	D Hirshorn	0.30
SUBTOTAL: Reports, Schedules & Statements			1.30

Taxes

2 November 2023	Emails with W&C team re: tax structuring.	N Clausen	0.20
4 November 2023	Conference with S. Fryman re: tax issues.	P Abelson	0.10
4 November 2023	Emails with W&C team re: tax structuring.	N Clausen	0.20
5 November 2023	Emails with W&C tax team re: tax issues.	P Abelson	0.10
5 November 2023	Analysis re: tax issues re: proposed litigation trust, and call with counsel to Ad Hoc Group re: same.	S Fryman	1.00
5 November 2023	Emails with W&C team re: tax structuring (0.2); prepare for and attend conference call with W&C and Proskauer tax teams re: same (0.8).	N Clausen	1.00
7 November 2023	Emails with W&C team re: tax structuring.	N Clausen	0.20
8 November 2023	Emails with W&C tax team re: tax issues.	P Abelson	0.10
10 November 2023	Emails with W&C team re: tax issues re: Disclosure Statement.	N Clausen	0.40
11 November 2023	Emails with W&C team re: tax issues re: Disclosure Statement.	N Clausen	0.20
13 November 2023	Emails with W&C team re: tax issues re: Disclosure Statement.	N Clausen	0.40
14 November 2023	Review email correspondence with W&C team re: tax treatment.	P Abelson	0.10
14 November 2023	Emails with W&C team re: tax issues re: Disclosure Statement.	N Clausen	0.30
15 November 2023	Emails with W&C team re: tax issues re: Disclosure Statement.	N Clausen	0.30
17 November 2023	Emails with Committee advisors re: tax issues.	J Shore	0.20

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 November 2023	Review and analyze revised distribution principles.	N Clausen	0.30
18 November 2023	Conference with A. Parra-Criste re: tax issues.	P Abelson	0.20
18 November 2023	Analysis re: distribution principles (2.1); prepare comments re: same (0.4).	S Fryman	2.50
18 November 2023	Call with S. Fryman and N. Clausen re: tax issues re: distribution mechanics.	M Meises	0.60
18 November 2023	Call with W&C tax team re: open issues re: distribution principles (0.6); call with P. Abelson re: same (0.2).	A Parra Criste	0.80
18 November 2023	Review and analyze revised distribution principles (1.2); call with W&C team re: same (0.6).	N Clausen	1.80
18 November 2023	Call with S. Fryman, N. Clausen, A. Parra Criste, and M. Meises re: tax issues re: distribution principles.	P Strom	0.60
19 November 2023	Emails with W&C team re: distribution principles and tax issues.	N Clausen	0.30
21 November 2023	Review and analyze revised distribution principles (0.3); prepare for and attend call with W&C, Cleary, and Proskauer tax teams re: distribution principles (0.7).	N Clausen	1.00
22 November 2023	Prepare for and attend conference call with W&C, Cleary, and Proskauer tax teams re: distribution principles.	N Clausen	0.80
27 November 2023	Analysis re: motion re: net operating losses (1.5); prepare comments re: same (0.3).	S Fryman	1.80
27 November 2023	Review and revise net operating loss motion (1.2); confer with W&C team re: same (0.2).	N Clausen	1.40
28 November 2023	Review draft motion re: net operating losses.	P Abelson	0.20
29 November 2023	Review revised motion re: net operating losses.	P Abelson	0.10
29 November 2023	Analysis re: motion re: net operating losses (0.5); prepare comments re: same (0.2).	S Fryman	0.70
29 November 2023	Review and revise net operating loss motion (0.7); confer with W&C team re: same (0.1).	N Clausen	0.80
SUBTOTAL: Taxes			18.70

US Trustee Issues

22 November 2023	Email with G. Zipes (US Trustee) re: Legal Electronic Data Exchange Standard files.	S Ludovici	0.10
29 November 2023	Email to US Trustee re: open issues and next steps.	J Shore	0.30
SUBTOTAL: US Trustee Issues			0.40

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
TOTAL			1,258.50

Exhibit D

Expense Summary & Detail

Expense Summary for White & Case

Description	Bill Amount
Airfare	\$820.60
Computer Services	\$76.00
Deposition Transcripts	\$203.85
Document Research	\$4.14
E-Discovery Data Hosting / Storage	\$1,270.16
Hotel Expense	\$2,400.00
Overtime Meals	\$70.00
Taxi - Business	\$609.53
Travel Meals	\$115.73
Grand Total	\$5,570.01

Expense Summary for Committee Members

Description	Amount
Airfare	GBP 544.90 <i>and</i> MXN 753
Hotel	€ 2,479.21
	GBP 544.90 <i>and</i> MXN 753 <i>and</i> € 2,479.21

Expense Detail for White & Case LLP

Work Date	Timekeeper Name	English Narrative	Category	Amount
11/27/2023	Hirshorn, Deanna	Bloomberg Industry Group, Inc.. Invoice Date: 06 November 2023. BNA Dockets (Oct. 2023)	Document Research	\$4.14
11/1/2023	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	\$1,270.16
11/20/2023	Abelson, Philip	Veritext, LLC. Invoice Date: 17 November 2023. - Transcript Services - Certified Transcript Advanced Proceeding	Deposition Transcripts	\$203.85
11/19/2023	Parra Criste, Amanda	Taxi - Hotel/Court - Travel to NY to attend meetings and hearings - 07-Nov-2023	Taxi - Business	\$158.68
11/19/2023	Parra Criste, Amanda	Taxi - JFK/Hotel - Travel to NY to attend meetings and hearings - 06-Nov-2023	Taxi - Business	\$67.20
11/19/2023	Parra Criste, Amanda	One Way, Economy airfare/fee on American Airlines from MIA to JFK for Parra Criste, Amanda on 11/05/2023 for Travel to NY to attend meetings and hearings.	Airfare	\$198.90
11/19/2023	Parra Criste, Amanda	Taxi - Hearing/LGA - Travel to NY to attend meetings and hearings - 07-Nov-2023	Taxi - Business	\$79.22
11/19/2023	Parra Criste, Amanda	Taxi - MIA/Home - Travel to NY to attend meetings and hearings - 07-Nov-2023	Taxi - Business	\$45.43
11/19/2023	Parra Criste, Amanda	Internet - Travel to NY to attend meetings and hearings - AA inflight internet service - 08-Nov-2023	Computer Services	\$19.00
11/19/2023	Parra Criste, Amanda	One Way, Economy airfare/fee on American Airlines from LGA to MIA for Parra Criste, Amanda on 11/07/2023 for Travel to NY to attend meetings and hearings.	Airfare	\$188.90
11/29/2023	Parra Criste, Amanda	Dinner - Internal Guest A.Parra Criste - Travel to NY to attend Disclosure Statement hearing and meetings. - 15-Nov-2023	Travel Meals	\$11.00
11/29/2023	Parra Criste, Amanda	Lunch - Internal Guest A.Parra Criste - Travel to NY to attend Disclosure Statement hearing and meetings. - 17-Nov-2023	Travel Meals	\$27.21
11/29/2023	Parra Criste, Amanda	Car Service - MIA/Home - Travel to NY to attend Disclosure Statement hearing and meetings. - 17-Nov-2023	Taxi - Business	\$75.00
11/29/2023	Parra Criste, Amanda	Taxi - Home/MIA - Travel to NY to attend Disclosure Statement hearing and meetings. - 15-Nov-2023	Taxi - Business	\$76.30
11/29/2023	Parra Criste, Amanda	Hotel - Dinner - Internal Guest A.Parra Criste - Travel to NY to attend Disclosure Statement hearing and meetings. - 16-Nov-2023	Travel Meals	\$42.52
11/29/2023	Parra Criste, Amanda	Taxi - LGA/Hotel - Travel to NY to attend Disclosure Statement hearing and meetings. - 15-Nov-2023	Taxi - Business	\$107.70
11/29/2023	Parra Criste, Amanda	Internet - Travel to NY to attend Disclosure Statement hearing and meetings - AA inflight internet service. - 16-Nov-2023	Computer Services	\$19.00

11/29/2023	Parra Criste, Amanda	Roundtrip, Economy airfare/fee on American Airlines from MIA to LGA for Parra Criste, Amanda on 11/15/2023 for Travel to NY to attend Disclosure Statement hearing and meetings.	Airfare	\$372.80
11/29/2023	Parra Criste, Amanda	Internet - Travel to NY to attend Disclosure Statement hearing and meetings - AA inflight internet service for cell phone. - 17-Nov-2023	Computer Services	\$19.00
11/29/2023	Parra Criste, Amanda	Internet - Travel to NY to attend Disclosure Statement hearing and meetings - AA inflight internet service. - 17-Nov-2023	Computer Services	\$19.00
11/29/2023	Parra Criste, Amanda	One Way, Economy airfare/fee on American Airlines from MIA to LGA for Parra Criste, Amanda on 11/15/2023 for Travel to NY to attend Disclosure Statement hearing and meetings - AA same day flight change fee.	Airfare	\$60.00
11/19/2023	Parra Criste, Amanda	Hotel stay by Amanda Parra Criste at JW Marriott Essex House New York in New York for 2 nights Limit to \$600 per night.	Hotel Expense	\$1,200.00
11/29/2023	Parra Criste, Amanda	Hotel stay by Amanda Parra Criste at The Times Square EDITION in New York for 2 nights Limit to \$600 per night.	Hotel Expense	\$1,200.00
11/29/2023	Parra Criste, Amanda	Hotel - Breakfast - Internal Guest A.Parra Criste - Travel to NY to attend Disclosure Statement hearing and meetings. - 17-Nov-2023	Travel Meals	\$35.00
11/19/2023	Parra Criste, Amanda	Dinner in Miami for Parra Criste, Amanda on 17-Oct-2023	Overtime Meals	\$35.00
11/19/2023	Parra Criste, Amanda	Dinner in Miami for Parra Criste, Amanda on 02-Nov-2023	Overtime Meals	\$35.00
				\$5,570.01

Expense Detail for Committee Members

Dates	Committee Member	Description	Category	Amount
11/05/23 – 11/06/23	Bitvavo Custody B.V.	One-way, economy airfare on Air Canada from Cancun to New York for Mark Nuvelstijn on November 5 and 6, 2023.	Airfare	GBP 544.90
11/05/23	Bitvavo Custody B.V.	Seat selection fee for flight on Air Canada from Cancun to Toronto for Mark Nuvelstijn on November 5, 2023.	Airfare	MXN 753
11/06/23	Bitvavo Custody B.V.	Hotel stay for Mark Nuvelstijn at Park Lane Hotel in New York, New York for first night.	Hotel	€ 598.77
11/07/23	Bitvavo Custody B.V.	Hotel stay for Mark Nuvelstijn at Park Lane Hotel in New York, New York for second night	Hotel	€ 694.41
11/08/23	Bitvavo Custody B.V.	Hotel stay for Mark Nuvelstijn at Park Lane Hotel in New York, New York for third night	Hotel	€ 733.53
11/08/23	Bitvavo Custody B.V.	Aggregated food and beverage costs for Mark Nuvelstijn during hotel stay at Park Lane Hotel in New York, New York for three nights	Hotel	€ 452.50
Total				GBP 544.90 and MXN 753 and € 2,479.21



Passenger: [REDACTED]

Booking Reference: 6DSC4Y

Ticket number: 0144255058319

Air Canada Reservations, 1-888-247-2262

Issuing date: Nov-05, 2023

TRAVEL OPTIONS

Document Number: 014 4255058319

Booking Reference: 6DSC4Y

In connection with: 014 2931000374

Issuing date: Nov-05, 2023

Coupon	Service	Date
1	Seat Fees	05 Nov 2023
From: CANCUN INTERNATIONAL To: TORONTO LESTER B. PEARSON INTL Flight: AC1813		
Non-refundable		
Remarks	Characteristics: A Ch O	

Form of payment:	[REDACTED]	Fee:	MXN 724
		Tax and Other charges:	
		International Value Added Tax - Mexico -	MXN 29
		ACA8809212IA(XO)	
		Total Amount:	MXN 753

GENERAL CONDITIONS OF CARRIAGE

1. You must obtain your boarding pass and check in any baggage by the [check-in deadline](#). Additionally, you must be available for boarding at the boarding gate by the [boarding gate deadline](#). Failure to respect check-in and boarding gate deadlines may result in the reassignment of any pre-reserved seats, the cancellation of reservations, and/or ineligibility for denied boarding compensation.

Within Canada

When you should check in: 90 minutes
Check-in / baggage drop-off ends: 45 minutes
Boarding gate deadline: 30 minutes
Boarding gate closes: 15 minutes

To/From the US

When you should check in: 120 minutes (From Toronto YYZ & Montreal YUL: 180 minutes)
Check-in / baggage drop-off ends: 60 minutes (From Toronto YYZ: 90 minutes)
Boarding gate deadline: 30 minutes
Boarding gate closes: 15 minutes

International

When you should check in: 180 minutes (From International Airports: 240 minutes)
Check-in / baggage drop-off ends: 60 minutes (From Toronto YYZ: 90 minutes)
Boarding gate deadline: 45 minutes
Boarding gate closes: 15 minutes

2. Although reconfirmation of flights is not required, we strongly recommend that you check your flight status online at aircanada.com or by calling our flight information system at 1-888-422-7533 prior to your departure.

23-10063-sbl Doc 1205 Filed 01/29/24 Entered 01/29/24 23:19:10 Main Document
Pg 75 of 84

3. Advance seat assignments are not guaranteed and may change without notice. If your pre-assigned seat is unavailable, we will try to accommodate you in a comparable seat in the same class of service and will refund any applicable fees.

4. Any travel credit banked for unused tickets is non-transferable: when the credit is redeemed, it must be used by the same person whose name appears on the original ticket.
5. Air Canada will cancel any purchased ticket and provide a full refund without penalty up to 24 hours after purchase. Beyond 24 hours, voluntary changes to your itinerary may require the payment of additional fees and fare upgrades. If you are travelling on a non-refundable ticket, Air Canada will be unable to make exceptions in the event of an unexpected trip cancellation or medical emergency. We recommend the purchase of travel insurance.

6. Dangerous goods

For safety reasons, dangerous goods must not be packed in checked or carry-on baggage, except as specifically permitted. Dangerous goods include, but are not limited to: compressed gases, corrosives, explosives, flammable liquids and solids, radioactive materials, oxidizing materials, poisons, infectious substances, and briefcases with installed alarm devices. For security reasons, other restrictions may apply. Please refer to the Restricted and Prohibited Items page on our website for more information.

7. Subject to the provisions of the Montreal Convention and the Warsaw Convention, as well as the provisions of its applicable tariffs, Air Canada may refuse carriage of property in checked luggage that is not suitable for transportation, such as fragile or perishable items and may refuse to carry valuable items (a valuable is deemed to be any item whose value is \$ 1,000 CAD or more, per Kilogram or \$1 CAD per gram). Air Canada may refuse claims based on the inherent nature of an item (e.g. its perishable nature), or for loss or delay of unsuitably or inadequately packed items, to the extent that the destruction, loss or damages resulted from the inherent defect, quality or vice of the baggage, or, in the case of delay, that the carrier, its agents, and servants took all measures that could reasonably be required to avoid the damage, or that it was impossible to take such measures.

8. International travel

Governments may require your carrier to provide information on or permit access to passenger data. You cannot travel if you do not have all required travel documents, such as a passport and visa (where applicable), to enter in or transit through each country on your itinerary. Please refer to the Travel Documents page on our website for more information.

9. In-flight health

Most people are fit to travel by air, but special attention is required for passengers whose health problems may be exacerbated by altitude, travel stress, hypoxia and other travel related difficulties. Our website offers important health tips and information for customers with special needs who may require medical approval before flying. Please also note that aircraft disinsection is carried out on certain routes, in compliance with the requirements of the World Health Organization (WHO), the International Civil Aviation Organization, Transport Canada and applicable foreign regulatory authorities. More information is available on our website.

10. Schedules and timetables

Time and aircraft type shown in timetables or elsewhere are approximate and not guaranteed, and form no part of the contract. Schedules are subject to change without notice and carrier assumes no responsibility for passenger making connections not included as part of the itinerary set out in the ticket. Carrier is not responsible for changes, errors or omissions either in timetables or other representations of schedules.

11. Overbooking notice

Airline flights may be overbooked, and there is a slight chance that a seat will not be available on a flight for which a person has a confirmed reservation. If the flight is overbooked, no one will be denied a seat until airline personnel first ask for volunteers willing to give up their reservation in exchange for a payment of the airline's choosing. If there are not enough volunteers, the airline will deny boarding to other persons in accordance with its particular boarding priority. With few exceptions, persons denied boarding involuntarily are entitled to compensation. The complete rules for the payment of compensation and boarding priorities are available at all airport ticket counters and boarding locations.

NOTICE: SOLD SUBJECT TO APPLICABLE TARIFFS

Schedule and Itinerary Changes

- Please contact the Air Canada Contact Centre immediately if you have any questions concerning any schedule change.
- Any changes made to Air Canada bookings may affect other travel services you may have booked/reserved (i.e. car and/or hotel reservations). It is your responsibility to verify whether or not other travel services are affected as a result of such changes.
- If the flight for which you have a confirmed upgrade has been cancelled and we were not able to rebook you in the Business Class cabin, any eUpgrade Credits or frequent flyer miles/points that were used for the initial upgrade will be returned to your account.
- You can change your new seat assignment on aircanada.com. If you wish to change your new flight, please contact the Air Canada Contact Centre.

CONDITIONS OF CONTRACT AND OTHER IMPORTANT NOTICES

PASSENGERS ON A JOURNEY INVOLVING AN ULTIMATE DESTINATION OR A STOP IN A COUNTRY OTHER THAN THE COUNTRY OF DEPARTURE ARE ADVISED THAT INTERNATIONAL TREATIES KNOWN AS THE MONTREAL CONVENTION, OR ITS PREDECESSOR, THE WARSAW CONVENTION, INCLUDING ITS AMENDMENTS (THE WARSAW CONVENTION SYSTEM), MAY APPLY TO THE ENTIRE JOURNEY, INCLUDING ANY PORTION THEREOF WITHIN A COUNTRY. FOR SUCH PASSENGERS, THE APPLICABLE TREATY, INCLUDING SPECIAL CONTRACTS OF CARRIAGE EMBODIED IN ANY APPLICABLE TARIFFS, GOVERNS AND MAY LIMIT THE LIABILITY OF THE CARRIER.

Air Passenger Protection Regulations Notice (for flights to, from and within Canada, including connecting flights):

If you are denied boarding, your flight is cancelled or delayed for at least two hours, or your baggage is lost or damaged, you may be entitled to certain standards of treatment and compensation under the Air Passenger Protection Regulations . For more information about your passenger rights please contact your air carrier or visit the Canadian Transportation Agency's website.

Pursuant to these regulations, general terms and conditions pertaining to flight delays, cancellations, denied boarding, seating of children and lost or damaged baggage must be provided by your carrier. For Air Canada, this information can be found in [Air Canadas General Conditions of Carriage and Tariffs](#).

Air Canada applies travel document and animal entry and exit requirements contained in IATA's Travel Information Manual, available on the IATA [Travel Centre website](#).

NOTICE of Liability Limitations

The Montreal Convention or the Warsaw Convention system may be applicable to your journey and these Conventions govern and may limit the liability of air carriers for death or bodily injury, for loss of or damage to baggage, and for delay.

Where the Montreal Convention applies, the limits of liability are as follows:

1. There are no financial limits in respect of death or bodily injury.
2. In respect of destruction, loss of, or damage or delay to baggage, 1,288 Special Drawing Rights (approximately \$2,400 CAD) per passenger in most cases.
3. For damage occasioned by delay to your journey, 5,346 Special Drawing Rights (approximately \$9,800 CAD) per passenger in most cases

Where the Warsaw Convention system applies, the following limits of liability may apply:

1. 16,600 Special Drawing Rights (approximately EUR 20,000; US \$20,000) in respect of death or bodily injury if the Hague Protocol to the Convention applies, or 8,300 Special Drawing Rights (approximately EUR 10,000; US \$10,000) if only the Warsaw Convention applies. Many carriers have voluntarily waived these limits in their entirety, and US regulations require that, for journeys to, from or with an agreed stopping place in the US, the limit may not be less than US \$75,000.
2. 17 Special Drawing Rights (approximately EUR 20; US \$20) per kg for loss of or damage or delay to checked baggage and 332 Special Drawing Rights (approximately EUR 400; US \$400) for unchecked baggage.
3. The carrier may also be liable for damage occasioned by delay.

Air Canada waives its limits of liability for lost, damaged and delayed mobility aids, when such items have been accepted as checked baggage. For more information, please consult our [website](#) and our [tariffs](#).

Where neither the Montreal Convention nor the Warsaw Convention system applies: For travel wholly between points in Canada, the liability limit for loss or delay of, or damage to baggage is 1,288 Special Drawing Rights (approximately \$2,400 CAD) per passenger.

Further information may be obtained from Air Canada as to the limits applicable to your journey. If your journey involves carriage by different carriers, you should contact each carrier for information on the applicable limits of liability.

Regardless of which Convention applies to your journey, you may benefit from a higher limit of liability for loss of, damage or delay to

baggage by making at check-in a special declaration of the value of your baggage and paying any supplementary fee that may apply. Alternatively, if the value of your baggage exceeds the applicable limit of liability, you should fully insure it before you travel.

Time limit for action: Any action in court to claim damages must be brought within two years from the date of arrival of the aircraft, or from the date on which the aircraft ought to have arrived. Baggage claims: Written notice to the carrier must be made within 7 days of the receipt of checked baggage in the case of damage, and, in the case of delay, within 21 days from the date on which it was placed at the disposal of the passenger.

Notice of Contract Terms Incorporated by Reference

1. Your contract of carriage with the carrier that provides you with carriage by air, whether international, domestic or a domestic portion of an international journey is subject to this notice; to any notice or receipt of the carrier; and to the carriers individual terms and conditions (Conditions), related rules, regulations and policies (Regulations) and any applicable tariffs.
2. If your carriage is by more than one carrier, different Conditions, Regulations and any applicable tariffs may apply for each carrier.
3. The Conditions, Regulations and any applicable tariffs of each carrier are, by this notice, incorporated by reference into and made part of your contract of carriage.
4. The Conditions may include, but are not restricted to:
 - o Conditions and limits on the carriers liability for the bodily injury or death of passengers.
 - o Conditions and limits on the carriers liability for the loss of, damage to or delay of goods and baggage, including fragile or perishable goods.
 - o Rules for declaring a higher value for baggage and for paying any supplementary fee that may apply.
 - o Application of the carriers Conditions and limits of liability to the acts of the carriers agents, servants and representatives, including any person providing either equipment or services to the carrier.
 - o Claims restrictions, including time limits by which passengers must file claims or bring actions against the carrier.
 - o Rules about reconfirmations or reservations; check in times; the use, duration and validity of air transportation services; and the carriers right to refuse carriage.
 - o Rights of the carrier and limits on the carriers liability for delay or failure to perform a service, including schedule changes, substitution of alternative carriers or aircraft and re-routing, and, when required by applicable law, the obligation of the carrier to notify passengers of the identity of the operating carrier or substituted aircraft.
 - o Rights of the carrier to refuse carriage to passengers who fail to comply with applicable laws or who fail to present all necessary travel documents.
5. You can obtain more information about your contract of carriage, and find out how to request a copy, at places where transportation on the carrier is sold. Many carriers also have this information on their websites. When required by applicable law, you have the right to inspect the full text of your contract of carriage at the carriers airport and sales offices, and upon request, to receive a copy by mail or other delivery service from each carrier free of charge.
6. If a carrier sells air transportation services or checks baggage specifying carriage on another carrier, it does so only as agent for the other carrier.

China departing flights only

1. Passenger notifications

In the event that a flight is delayed, cancelled or diverted due to an unforeseen problem, we will make every effort to keep you well informed at the airport and onboard the affected aircraft. Based on the information we have, we will promptly provide timely updates, within 30 minutes of becoming aware of such a cancellation, delay or diversion, and explain the reason for the delay, cancellation or diversion through various methods, such as:

- o onboard/gate announcements
- o our [Flight Status tool](#) on our website
- o the airport Flight Information Display Systems
- o calling [Air Canada Reservations](#)

You may also register for our [Flight Notification Service](#) to receive delay or cancellation information or gate change details for your flight.

2. Flight delays and cancellations

If you are affected by a situation that causes a delay or flight cancellation, we provide the details of [how Air Canada will assist you](#).

3. Response plan for Tarmac Delays

Our [contingency plan for lengthy tarmac delays at Chinese airports](#) is intended to provide you with information regarding Air



Booking.com

Confirmed

Your booking details

Customer reference: **40-432708009**

PIN code: **1828**



Cancun (CUN) to New York (LGA)

Sun 5 Nov · 22:05 - Mon 6 Nov · 07:59

1 stop · 9h 54m · Economy

Traveller details



Adult · Male · 16 Dec 1992

Baggage

Total number of bags included for all travellers

Flight to New York



1 personal item

Fits under the seat in front of you



1 cabin bag

23 x 40 x 55 cm



1 checked bag

Max weight 23 kg

Booking.com

Payment

Ticket (1 adult)	GBP 544.90
------------------	------------

Total	GBP 544.90
--------------	-------------------

Includes taxes and charges

Contact details

 


This is your receipt

Your details	
Name	[REDACTED]
Address	[REDACTED]
Email	[REDACTED]
Date	6 Nov 2023

Booking details	
Booking number	4096665495
Property name	Park Lane New York
Property address	36 Central Park South New York (New York), United States of America NY 10019
Check-in	Monday, 6 November 2023
Check-out	Tuesday, 7 November 2023
Amount paid on 6 Nov 2023	€ 598.77

Your receipt is automatically generated

This is proof of your transaction - it can't be used to claim VAT.

Please note, this is not an invoice

A valid invoice for tax purposes can only be issued by the property

-694,41 EUR

PARK LANE HOTEL NEW YORK USA

 Afschrijving

8 november 2023

Van **Creditcard**

Andere valuta

Oorspronkelijk bedrag

-725,88 USD

Wisselkoers

1 USD = 0,93789 EUR

Conversiekosten

-13,61 EUR

PARK LANE HOTEL NEW YORK US

? Diversen

8 november 2023

Reservering

Van

Creditcard



-452,50 EUR

PARK LANE HOTEL NEW YORK US

 Diversen

7 november 2023

Reservering

Van

Creditcard

